Administrator's Manual

400HD IP Phones Series

IP Phone Management Server

Version 7.2

AudioCodes

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Notice

This document shows how to use AudioCodes' IP Phones Management Server user interface to provision and maintain phones.

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Abbreviations and Terminology

Each abbreviation, unless widely used, is spelled out in full when first used.

Related Documentation

Manual Name
420HD IP Phone User's Manual
430HD and 440HD IP Phone User's Manual
405 IP Phone User's Manual
400HD Series IP Phones Administrator's Manual
400HD Series IP Phone with Microsoft Lync Administrator's Guide
420HD IP Phone Quick Guide
430HD IP Phone Quick Guide
440HD IP Phone Quick Guide
405 IP Phone Quick Guide
EMS and SEM Server IOM Manual
EMS User's Manual
One Voice Resiliency Configuration Note

Document Revision Record

LTRT	Description
91080	Initial document release for Version 7.0 beta.
91081	7.0 GA. DHCP Option 160 changed. 'System' user added. New Device Status page features. Added img file management at device and region levels. Improved Template Placeholders. Installation procedure extended. New appendices. Enhanced alarm tables. New actions on multiple phones.
91082	Added support for the EMS to manage IP phones residing behind a NAT, though full management functionality support is still pending.
91083	HTTPS support when sending REST requests to phones. Option to use FQDN instead of IP (phones report to FQDN). Option to edit the initial DHCP Options 160 cfg file. Support for SBC HTTP Proxy. Show registered phones in the Users List. Open phone Web interface with HTTPS rather than HTTP. OVR. 405 model.
91084	7.2 GA. Zero Touch, administrator security level, region-specific administrator security level, viewing administrator security level per region, new GUI look & feel (new screenshots): Dashboard (new pie charts) and other pages.

1 Introduction

AudioCodes' IP Phone Management Server features a user interface that enables enterprise network administrators to effortlessly and effectively provision and maintain up to 10000 400HD Series IP phones in globally distributed corporations.

The IP Phone Management Server client, which network administrators can use to connect to the server, can be any standard web browser supporting HTML5:
Internet Explorer version 11 and later, Chrome or Firefox.

REST (Representational State Transfer) based architecture enables statuses, commands and alarms to be communicated between the IP phones and the server. The IP phones send their status to the server every hour for display in the user interface.

Accessed from AudioCodes' Element Manager Server (EMS), the IP Phone Management Server user interface enables network administrators to effortlessly load configuration files and firmware files on up to 10000 IP phones.

Other actions administrators can perform on multiple phones are to upload a CSV file with devices' MAC addresses and SIP credentials (supported in all environments except Lync), approve devices at the press of a button (supported in Lync environments only), send messages to phones' LCDs, reset phones, and move phones between regions.

A configuration file template feature lets network administrators customize configuration files per phone model, region, and device.

Integrated into the EMS, the IP Phone Management Server provides added value to AudioCodes 400HD Series IP phones.

1.1 About this Manual

This *Administrator's Manual* shows network administrators how to use the IP Phone Management Server to set up, configure, and maintain AudioCodes IP phones in an enterprise network, from a single centralized point.

1.2 EMS Platforms Specifications

EMS 7.2 must run on one of these platforms to support the IP Phone Management Server:

- Dedicated hardware platform (HP ProLiant DL360p Gen8 Server) -OR-
- VMware ESXi Hypervisor virtual environment -OR-
- Microsoft Hyper-V virtual environment

These platforms must comply with the following specifications:

Table 1-1: EMS Platforms Specifications

EMS Platform	Platform Description	# of Managed IP Phones
HP ProLiant DL360p Gen8 Server	CPU: E5-2690 (8 cores X 2.9 GHz) Memory: 32 GB Disk: 2 disks X 1.2 TG in RAID 0 (SAS 10K RPM)	10000
VMware ESXi bare metal hypervisor / Microsoft Hyper-V (minimum)	CPU: 1 core X 2 GHz Memory: 4 GB Disk: 170 GB	1000
VMware ESXi bare metal hypervisor / Microsoft Hyper-V (maximum)	CPU: 6 cores X 2.0 GHz Memory: 32 GB Disk: 1.2 TB (SAS 10K RPM)	5000

For details on installing the EMS, see the *EMS and SEM Server IOM Manual*.

Note:

- The EMS can manage IP phones residing behind a NAT via an SBC HTTP proxy – see Section 1.4 below.

1.3 Ports Required for IP Phone Management

The table below shows the ports required for IP phone management. The table shows the firewall ports, protocol, and direction that administrators must open.

Table 1-2: Ports Required for IP Phone Management

Connection	Port Type	Port Number	Purpose	Port Side / Flow Direction
EMS Server ↔ IP Phones	TCP	8080	REST HTTP connection, for requests sent from phones to the EMS server. Initiator: IP phone	EMS server side / Receive only
	TCP	8081	REST HTTPS connection, for requests sent from phones to the EMS server. Initiator: IP phone	EMS server side / Receive only
EMS Server ↔ IP Phone Management Server	TCP (HTTP)	80	HTTP connection between the EMS server and the IP Phone Management Server Web browser used for Web management, for downloading firmware and for REST requests sent from the EMS to the phones.	EMS server side / Bi-Directional
	TCP (HTTPS)	443	HTTPS connection between the EMS server and the IP Phone Management Server Web browser used for Web management and for downloading firmware.	EMS server side / Bi-Directional

1.4 Managing IP Phones Behind a NAT using an SBC HTTP Proxy

Phones that reside behind a NAT and whose IP addresses are internal, can be managed by the EMS via an SBC HTTP proxy. If the phones are not behind a NAT, phone-EMS communications are direct, without the requirement of an SBC HTTP proxy.

The EMS automatically updates phones' .cfg configuration file. The phone periodically checks whether there is a new file on the EMS server (directly, or via an SBC HTTP proxy if the phones are behind a NAT). The frequency of the check is configurable: Every night, Every hour, etc. The default setting is **Every day at 00:00**. The administrator can change a value in the .cfg file using the management interface and view the result after the phone loads the new file.

The EMS automatically updates phones' .img firmware file. The phone periodically checks whether there is a new .img file on the EMS server (directly, or via an SBC HTTP proxy if the phones are behind a NAT).

- When the EMS communicates with the an SBC HTTP proxy, for example, when it communicates Actions (Check Status, Change Region, Update Firmware, Open Web Admin, Reset Phone, Update Configuration, and Send Message – see Figure 8-6), communications are always over HTTPS. Similarly, when the SBC HTTP proxy communicates with the EMS, communications can be over HTTPS (recommended).
- The string used to configure DHCP Option 160 for communication with the EMS is different to the string used to configure DHCP Option 160 for communication with the SBC HTTP proxy.
- Port 5001 must be defined for communication with the SBC HTTP proxy.
- When an IP phone is using an SBC HTTP proxy, the management server interface indicates this with the following icon: 172.17.113.98

The administrator can also view phones' online statuses (Started, Registered, Unregistered, etc.). The SBC HTTP proxy also supports actions such as Send Message, Restart, Open Web Admin and Check Status.

Note: To support this feature, the SBC HTTP proxy should be correctly configured. For more information, see the relevant *SIP User's Manual*.

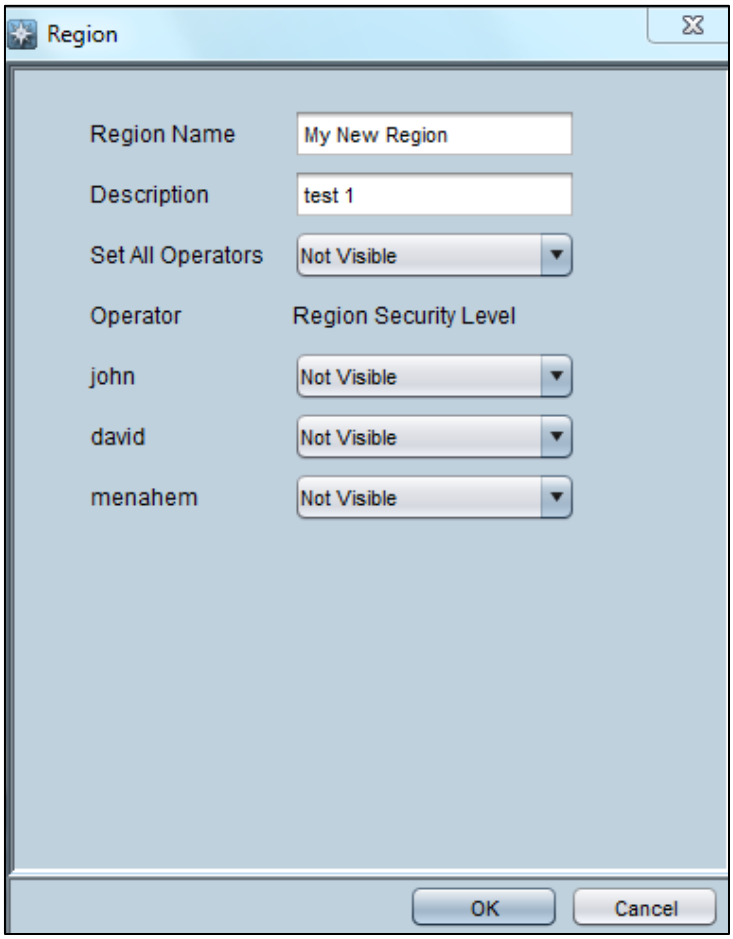
1.5 Configuring Regions in the EMS

Before provisioning phones using Zero Touch, you need to configure regions in the EMS. If there is only one region in the network you're managing, you must still configure at least one region. The number of defined regions must correlate with the number of DHCP servers/subnets in the network for Zero Touch provisioning to function, because the DHCP server/subnet redirects the phone to the relevant regional configuration template.

➢ **To configure a region in the EMS:**

1. Access the EMS (see the *EMS User's Manual* for more information if necessary).
2. Right-click Globe (the root) in the MG Tree and choose **Add Region** from the sub-menu; the following screen appears:

Figure 5-1: Configuring a Region



3. Define the region's name and type in an optional description.
4. From the 'Set All Operators' dropdown you can select the same security level for all administrators.
5. From under the 'Operator Region Security Level' you can select the security rights for each operator. See also Appendix F.
6. Click **OK**; the region is configured.

Note: Setting security level for other administrators applies only to Operator/Monitoring administrators. If no such administrator is defined, the option is not displayed.

1.6 Preparing the Network for Zero Touch Provisioning

This section shows how to prepare the network for Zero Touch provisioning. Zero Touch enables phones to be automatically provisioned when plugged in to the network.

Note: Applies to all IP phones irrespective of Lync/non-Lync.

This section targets

- the network administrator of the enterprise whose EMS is installed on premises (in the enterprise's LAN)
- the system integrator of the Service Provider whose EMS is installed in the cloud (WAN)

➢ **To prepare the network for Zero Touch provisioning:**

- Follow the procedure shown in the table below.

Table 1-3: Zero Touch Flow

Flow	Description
1	Define regions in the EMS (see the previous section). If there is only one region in the network, that region will define the entire network.
2	Configure a 'system' user (see Section 3)
3	Prepare a template per region (see Section 4)
4	Upload the firmware .img file to the EMS provisioning server (see Section 5)
5	Configure DHCP Option 160 with Regional URL (see Section 6)

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2 Starting up and Logging in

This section shows how to start the IP Phone Management Server GUI and log in. Before logging in, run the EMS.

Note:

- To access the IP Phone Management Server without running the EMS, point your web browser to **https://<EMS_IP_Address>/ipp** and then in the login screen that opens, log in.
- The IP Phone Management Server UI is a secured web client that runs on any standard web browser supporting HTML5: Internet Explorer version 11 and later, Chrome or Firefox.

For information on installing and operating the EMS, see the *EMS and SEM Server IOM Manual* and the *EMS User's Manual*.

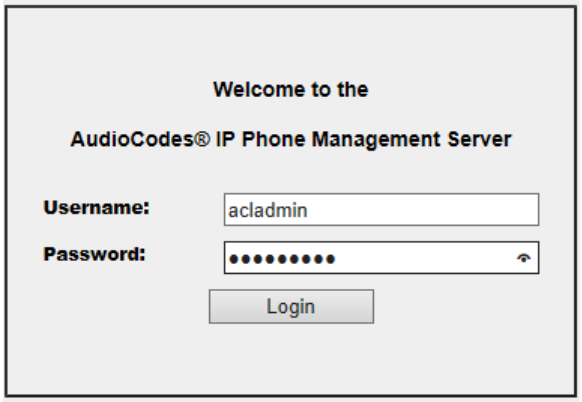
➢ **To log in to the IP Phone Management Server via the EMS:**

1. Open the EMS and in the main screen toolbar, click the **IP Phones** button.

Figure 2-1: EMS - IP Phone Management Server button

The Welcome to the IP Phone Management Server screen opens:

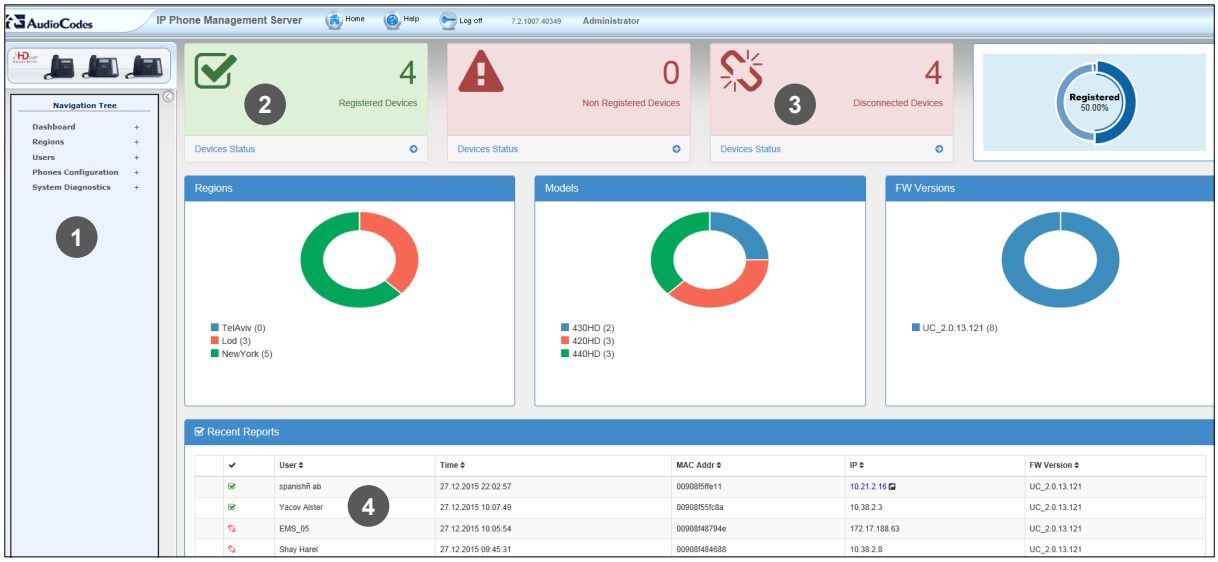
Figure 2-2: Welcome to the IP Phone Management Server



Note: The 'Username' and 'Password' used to log in to the IP Phone Management Server are the same as those used to log in to the EMS.

2. Enter your Username and Password (default = **acladmin** and **pass_1234**) and click **Login**; the application is launched and the homepage displayed.

Figure 2-3: IP Phone Management Server User Interface - Homepage



1 = Navigation pane
2 = Network registration status
3 = Network health status
4 = List of users and their current status

Note: After first-time login, no users and devices are displayed in the Home page.

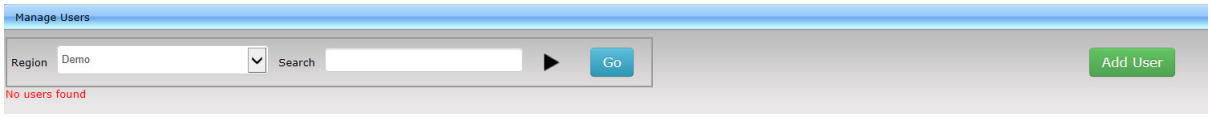
3 Configuring a 'System User'

This section shows how to configure a 'system user' whose user name is **system** and whose password is **system**. This is necessary for *basic REST API authentication*, after the phones are plugged in to the network for the first time.

➢ **To configure a 'system user':**

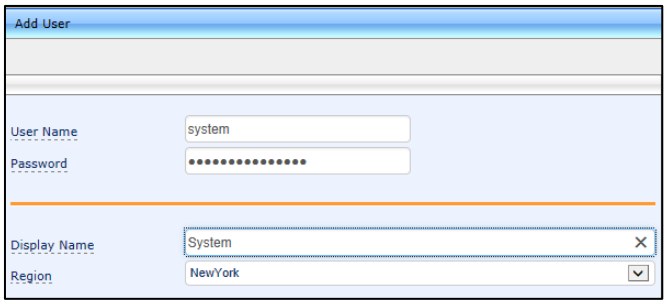
1. From the IP Phone Management Server navigation tree, access the Manage Users page (**Users** > **Manage Users**).

Figure 3-1: Manage Users



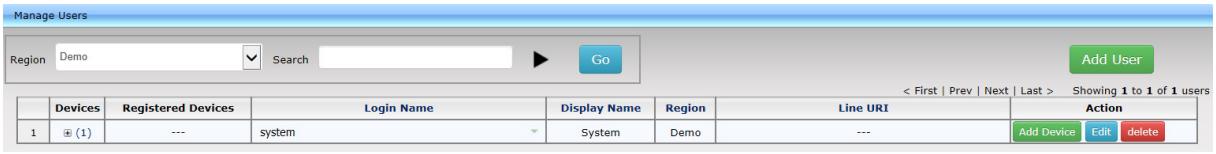
2. Click the **Add User** button; the Add User screen opens.

Figure 3-2: Add User



3. Configure the 'User Name' field as **system** and the 'Password' field as **system**.
4. From the dropdown, select the 'Region' you want, and then click the **Submit** button.
5. Make sure in the Manage Users screen that the user is added.

Figure 3-3: Manage Users Screen Displaying Added User



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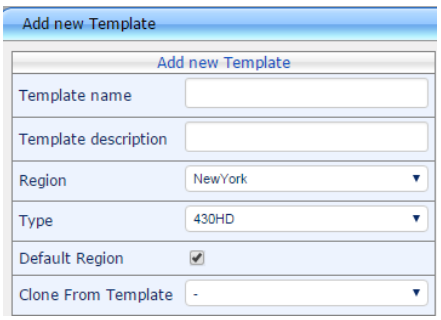
4 Preparing a Template per Region/Model

You need to prepare a template for each region / type (phone mode) in the deployment. The template informs the EMS how to generate the .cfg configuration file when the phones are plugged in to the network. After the phones are plugged in to the network, the .cfg configuration file is downloaded to them from the EMS provisioning server.

➢ **To prepare a template for a region / phone model:**

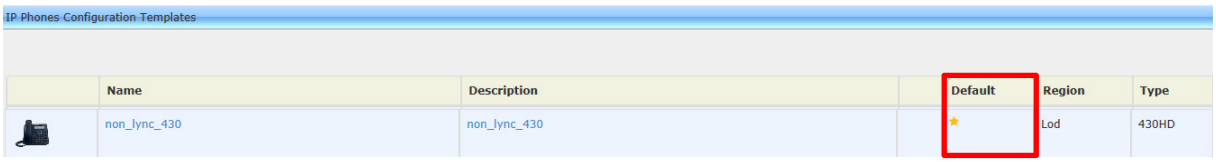
1. Open the 'Add new template' screen (**Phones Configuration** > **Templates** > **Add New Template** button).

Figure 4-1: Add New Template



2. Enter a name for the template. Make the name as intuitive as possible. Include both region and model aspects in it.
3. Provide a description of the template to enhance intuitive maintenance.
4. From the 'Region' dropdown list, select the region.
5. From the 'Type' dropdown list, select the phone model.
6. Select the **Default Region** option for the template to be the default for this region. More than one phone type can be in the same region. All can have a common template. But only one template can be configured per region. If a second template is configured for the region, it overrides the first. After a template is added, it's displayed as shown below in the IP Phones Configuration Template page. The gold asterisk in the Default column indicates that this template is the default. Then when a phone is connected to the network, if the phone is of this type and located in this region, it'll automatically be provisioned via DHCP server from the EMS provisioning server (Zero Touch).

Figure 4-2: Default Template Indicated by Gold Asterisk



7. From the 'Clone From Template' dropdown list, select a template to clone from. If the template is for phones in a region that are Microsoft Lync phones, choose a Lync template.
8. Do this for all regions and types (phone models) in the network.

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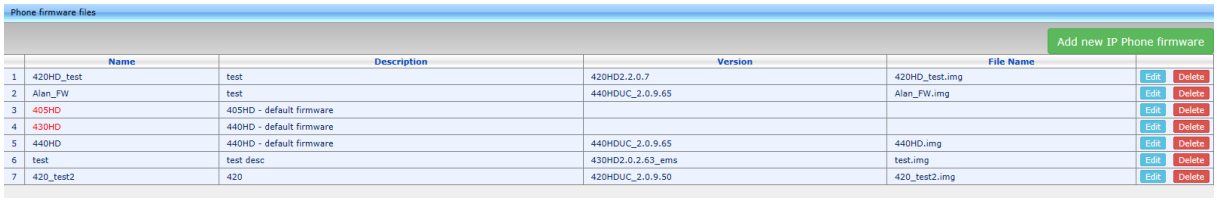
5 Uploading .img Firmware File to EMS Provisioning Server

After obtaining the latest .img firmware file from AudioCodes, upload it to the EMS provisioning server. When phones are later connected to the network, they're automatically provisioned with firmware from the server.

➢ **To upload the .img firmware file to the EMS provisioning server:**

1. In the IP Phone Management Server, access the Phone Firmware Files page (**Phones Configuration** > **Phone Firmware Files**).

Figure 5-1: Phone Firmware Files



2. In the Phone Firmware Files screen, click the **Add new IP Phone firmware** button.
3. Navigate to the .img file and upload it to the EMS provisioning server.

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6 Configuring DHCP Option 160 with Regional URL

You need to point DHCP Option 160 to a Regional URL so that the phones will be automatically provisioned with their .img firmware file and cfg configuration file when they're plugged in to the network for the first time (Zero Touch provisioning).

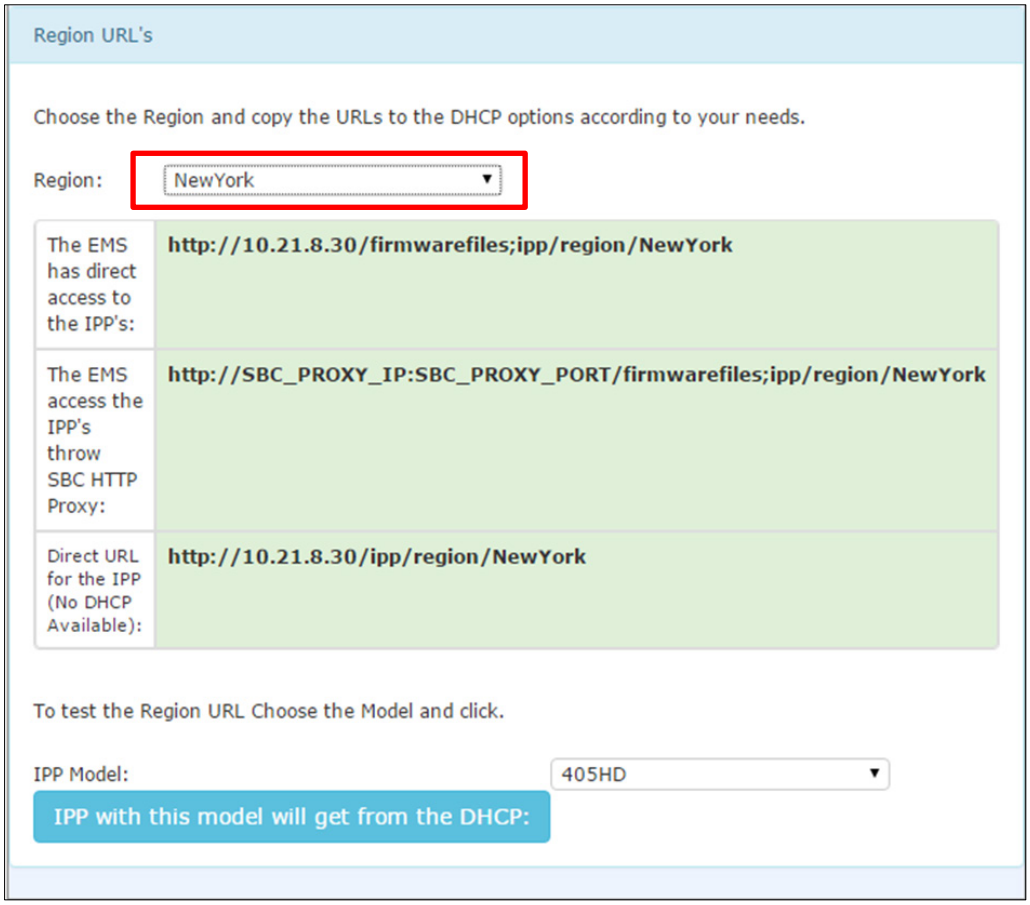
Later when the (Lync) phones are signed in, the phones and users are automatically added to IP Phone Management Server and downloads the phones' private .cfg configuration file to them.

Note: The Zero Touch feature significantly accelerates uptime by enabling multiple users and phones to automatically be provisioned and added to the IP Phone Management Server.

➢ **To point DHCP Option 160 to a Regional URL:**

1. In the IP Phone Management Server, open the System Settings page (**Phones Configuration** > **System Settings**).
2. Click the **DHCP Option Template** button.
1. In the DHCP Option Template dialog that opens, click the **DHCP Option 160 URLs** link located lowermost in the dialog; the dialog extends to display System URLs and Region URLs screen sections.
2. Under the Region URLs section, select the region (in which the phones are located) from the 'Region' dropdown list. The Region URLs options are displayed:

Figure 6-1: Regional URLs



You can configure the phone's Regional URLs to retrieve files either directly from the EMS server or via an SBC HTTP proxy. Using an SBC HTTP proxy server is useful for customers whose EMS is installed in the cloud, or when phones are located behind a NAT.

3. Choose either:
   - **The EMS has direct access to the phones**. The DHCP server will connect the phones directly to the EMS server IP address.
     - Copy (Ctrl+C) the URL **HTTP://<EMS IP>/firmwarefiles;ipp/region/<region selected in Step 1>** and paste it into DHCP Option 160 in the enterprise's DHCP server
   - **The EMS access the IPP's through the SBC HTTP proxy**. The DHCP server directs the phones firstly to an SBC HTTP proxy server, which then redirects to the EMS server.
     - If the phones communicate with an SBC HTTP proxy rather than directly with the EMS server, copy (Ctrl+C) the URL **http://SBC_PROXY_IP:SBC_PROXY_PORT/firmwarefiles;ipp/region/Region** into DHCP Option 160 in the enterprise's DHCP server.
   - **Direct URL for the IPP (No DHCP Available)** – usually used for debugging purposes when no DHCP is available.

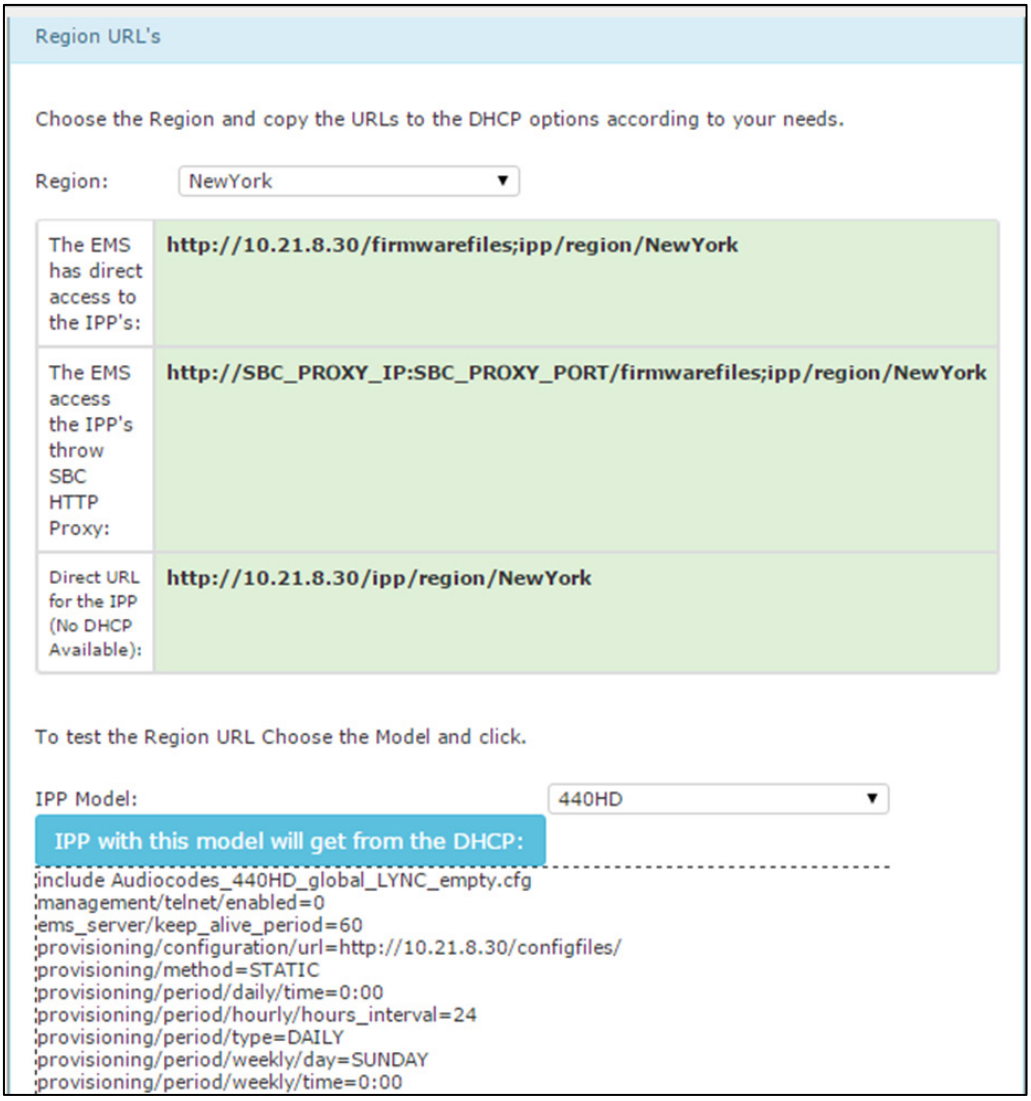
Note:
- Configure DHCP option 160 to point to the EMS provisioning server's URL *if the phones are not behind* a NAT. DHCP Option 66/67 can also be used.
- *If the phones reside behind a* NAT and an SBC HTTP proxy is available, configure DHCP Option 160 to point to the SBC HTTP proxy; phone-EMS communications will then be via the SBC HTTP proxy rather than direct.

4. After copying the Regional URL (Ctrl+C) and pasting it into the enterprise's DHCP server's DHCP Option 160, select the phone model from the 'IPP Model' dropdown and then click the button **IPP with this model will get from the DHCP**; an output of the configuration file that you have configured to provision is displayed. Verify it before commiting to provision multiple phones.

Note: When a deployment covers multiple regions, the regions definition can be in two main hierarchies:
- DHCP server
- Subnet

For Zero Touch provisioning to function, regional granularity must correspond with the number of DHCP servers/subnets already located within the enterprise network.

Figure 6-2: Verifying the Phone's Configuration File



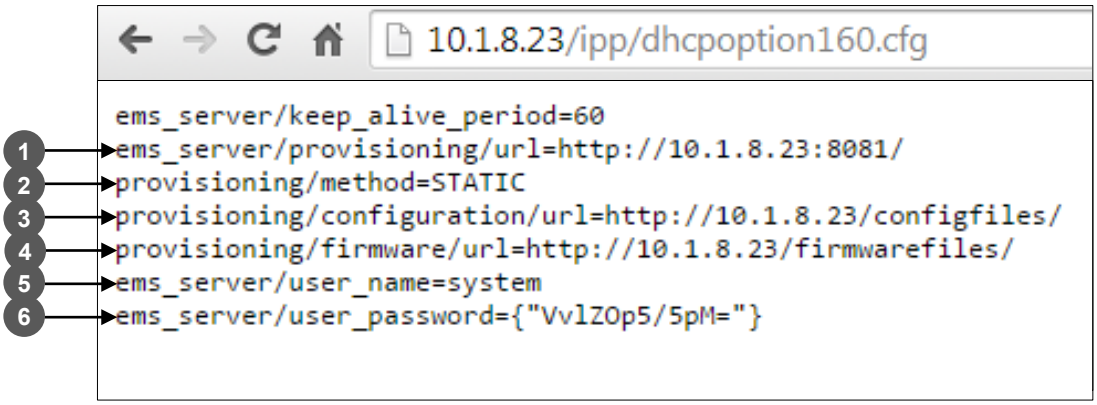
Note: Zero Touch is supported for phones with sign-in capabilities only.

6.1 Configuring DHCP Option 160 with System URL

Note:
- This section is applicable when Zero Touch is *not* used to provision the phones.
- The section thus describes a provisioning method that is not the choice method.

The figure below shows the **dhcpoption160.cfg** file.

Figure 6-3: cfg File Located on the EMS Provisioning Server



Legend	Description
1	Points to the URL of the EMS provisioning server.
2	STATIC provisioning method, so the cfg and img files are automatically pulled from the EMS provisioning server rather than from the DHCP server.
3	Location of the cfg file, pulled by the phones when they're plugged into the network, on the EMS provisioning server.
4	Location of the img file, pulled by the phones when they're plugged into the network, on the EMS provisioning server.
5	Name of the 'system user', necessary for basic REST API authentication when the phones are plugged in to the network for the first time.
6	(Encrypted) Password of the 'system user', necessary for basic REST API authentication when the phones are plugged in to the network for the first time.

Note:
- The **dhcpoption160.cfg** file is created when logging in for the first time to the IP Phone Management Server.
- The file is an internal EMS file and cannot be manually modified.
- After installation, the first, second and third lines in the file are automatically updated.

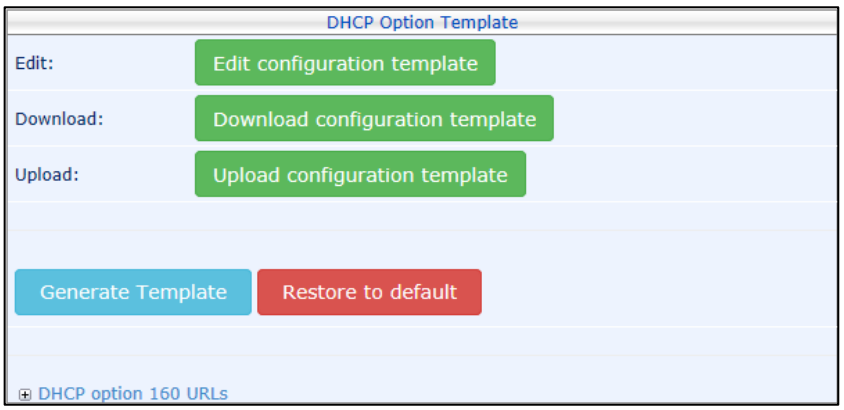
6.1.1 Editing the DHCP Option 160 cfg File

Administrators can opt to edit the initial DHCP Options 160 cfg file. Choose the **DHCP Option Configuration** button if your phones are communicating with a DHCP server. A DHCP server is mandatory if the phones are behind a NAT, or when communicating with an SBC HTTP proxy.

➢ **To edit the DHCP Option 160 cfg File:**

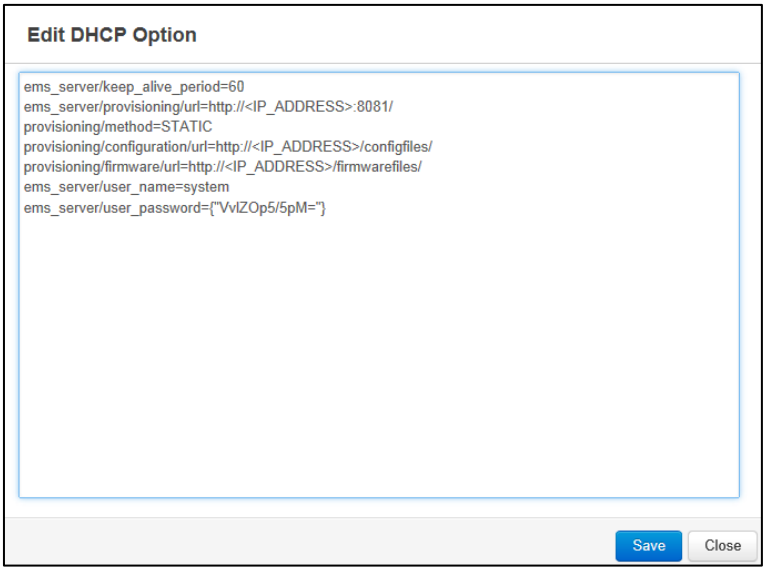
1. Access the System Settings page (**Phones Configuration** > **System Settings**).
2. Click the **DHCP Option Configuration** button; this dialog opens:

Figure 6-4: DHCP Option Template



3. Click the **Edit configuration template** button.

Figure 6-5: Edit DHCP Option



4. Edit the DHCP option using the table below as reference.

Table A-1: DHCP Option

Parameter	Description
Keep alive period	You can configure how often the phones generate a keep-alive trap towards the IP Phone Management Server. Default: Every 60 minutes. It's advisable to configure a period that does not exceed an hour. The management system may incorrectly determine that the phone is disconnected if a period of more than an hour is configured.
Provisioning URL	Defines the URL (including IP address and port) of the provisioning server (EMS server).
Provisioning Method	Defines the provisining method, i.e., STATIC or Dynamic (DHCP). Do not change this setting. The setting must remain STATIC. If not, the phone will continuously perform restarts.
Provisioning Configuration URL	Defines the URL of the location of the configuration files (including IP address and port) in the provisioning server (EMS server).
Provisioning Firmware URL	Defines the URL of the location of the firmware files (including IP address and port) in the provisioning server (EMS server).
User Name	Defines the user name for the REST API. Default: **System**. Later, each phone receives its own unique user name.
User Password	Encrypted. Defines the user password for the REST API. Default: **System**. Later, each phone receives its own unique user password.

Note: You can always restore these settings to their defaults if necessary by clicking the **Restore to default** button in the DHCP Option Template dialog, but it's advisable to leave these settings unchanged.

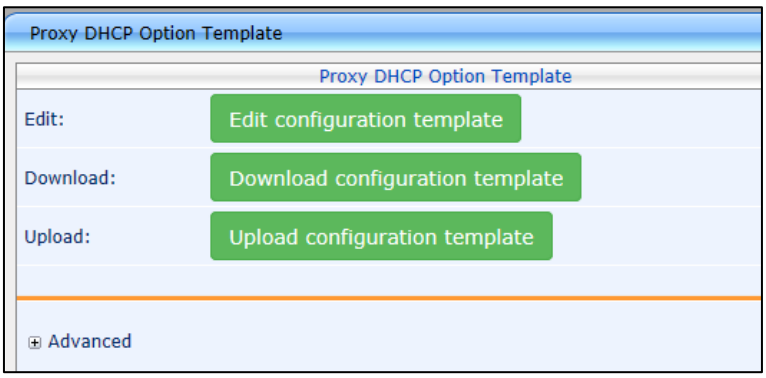
6.1.2 Editing the SBC HTTP Proxy

Administrators can opt to edit the initial DHCP Options 160 cfg file. Choose the **HTTP Proxy Configuration** button if your phones are communicating with an SBC HTTP proxy, which is required when the phones are behind a NAT.

➢ **To configure the SBC HTTP proxy:**

1. Access the System Settings page (**Phones Configuration** > **System Settings**).
2. Click the **SBC Proxy Configuration** button; the Proxy DHCP Option Template screen opens.

Figure 6-6: Proxy DHCP Option Template



3. Click the **Edit configuration template** button; the same Edit DHCP Option screen shown in the previous section opens. Edit as described in the previous section.
4. Click **Save**.

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7 Importing a CSV File [Non-Lync Phones]

In non-Lync environments, after configuring 'system user' you can plug the phones into the network, but *before* plugging in the phones, it's recommended to:

1. Import a CSV file with users and devices. Best practice is to create one or more users with devices and export them to a CSV file, add new users and devices in the same format to the CSV file, and import it (see Appendix A).
2. Use the **Approve** button to add a device manually if you don't know it's MAC address. After importing, approve users (see Appendix B).

Note: Approving users is not necessary when using Zero Touch or when importing a CSV file. For details about approving users, see Appendix B.

3. Generate a cfg configuration file and apply it to users. After this, the phones pull the cfg configuration file containing usernames and passwords from the EMS provisioning server.

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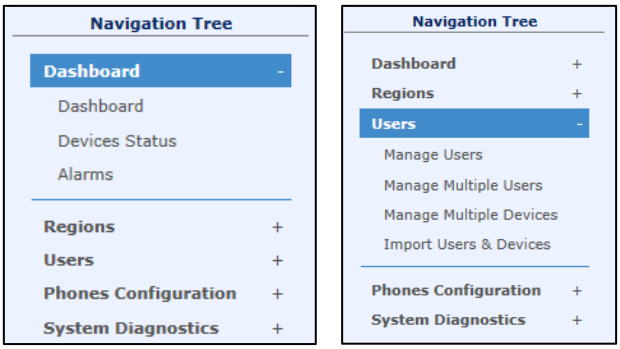
8 Monitoring and Maintaining the Phone Network

This section shows how to monitor and maintain the phone network in the enterprise.

The following Dashboard and Users pages let you monitor and maintain the phone network:

Figure 8-1: Dashboard and Users



The sections below show what each page lets you do.

8.1 Monitoring the Network from the Dashboard

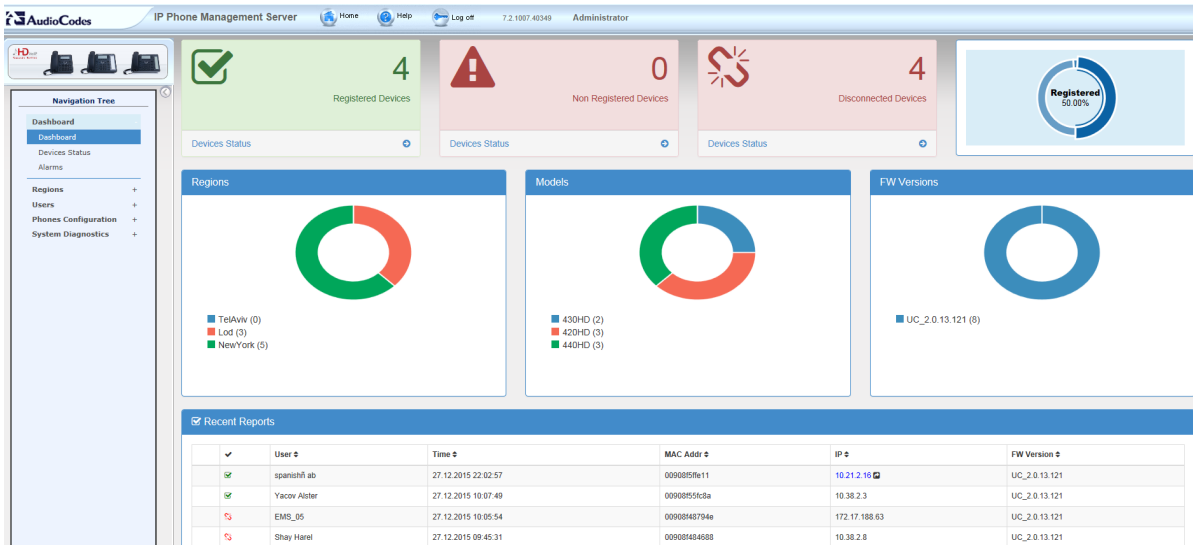
The Dashboard page lets you quickly identify

- which phones in the network are registered
- which phones in the network are non-registered
- # of registered and non-registered phones (in terms of SIP registration)
- % of registered phones
- MAC and IP address of each phone
- the time the information was reported
- the firmware version

➢ **To open the Dashboard page:**

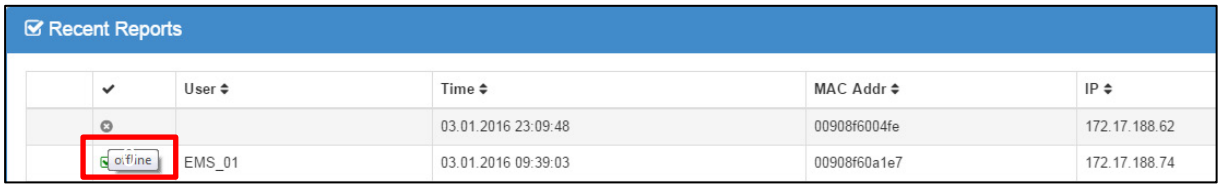
- In the navigation tree, click **Dashboard** > **Dashboard**.

Figure 8-2: Dashboard



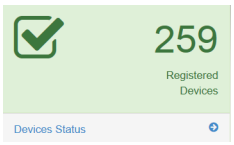
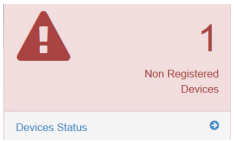
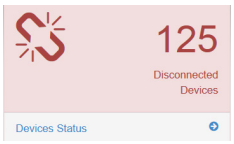
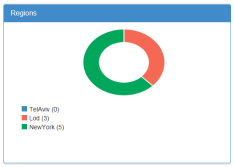
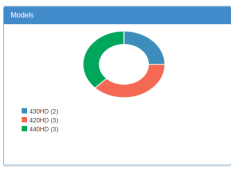
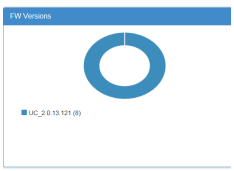
- If a Lync IP phone is signed out (offline, or not registered), you'll see a grey circle icon with an x inside, and the 'User' column will be blank, as shown in the figure below. It will be counted as a Non Registered Device.

Figure 8-3: Dashboard - Lync IP Phone Not Registered



- Point your mouse over the icon to view the 'offline' indication (see the figure above).
- If the phone is a generic model, a red triangle enclosing an exclamation mark will be displayed, as shown in the figure above.
- View the following status thumbnails on the Dashboard (left to right, top down):

Table 8-1: Dashboard – Status Thumbnails

Status Thumbnail	Description
	The number of registered devices. Click the **Devices Status** link to quickly access the Devices Status page.
	The number of non-registered devices. Click the **Devices Status** link to quickly access the Devices Status page.
	The number of disconnected devices. Click the **Devices Status** link to quickly access the Devices Status page.
	The percentage of registered devices.
	Pie chart showing the number of devices per region that are registered.
	Pie chart showing how many phones of each model are registered.
	Pie chart showing how many phones of each firmware version are registered.

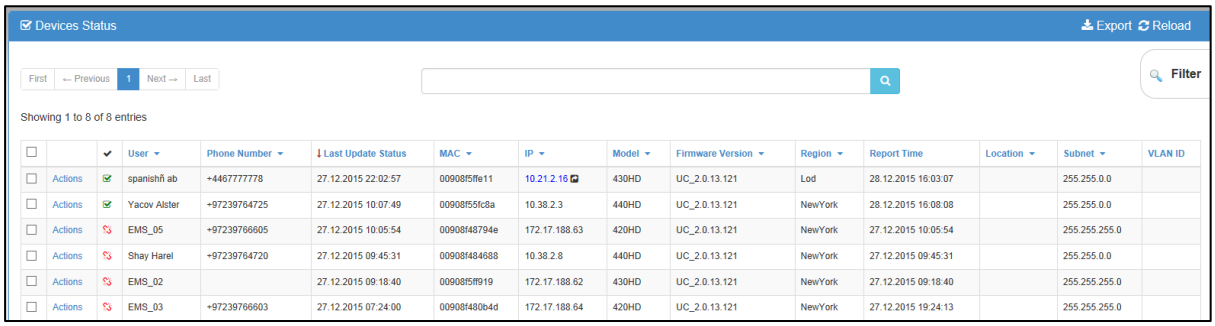
8.2 Checking Devices Status

The Devices Status page lets you check a phone's status

➢ **To check a phone's status:**

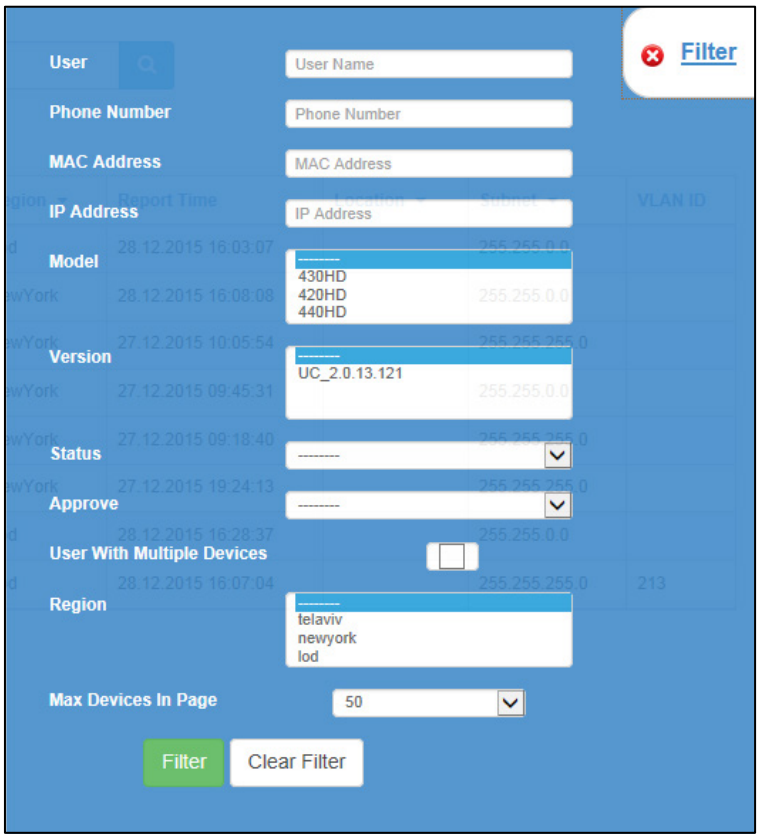
1. Open the Devices Status page (**Dashboard** > **Devices Status**)

Figure 8-4: Devices Status



2. Click the **Filter**; the filter lets you quickly access specific information in the page.

Figure 8-5: Devices Status Filter



3. You can filter per user, phone #, MAC, IP address, model, version, status (registered, offline or disconnected), approved or approval pending, users with multiple devices, region, or maximum devices shown in the page.
4. Non-Lync and Lync phones are displayed differently. The format of 'User Agent' for non-Lync phones is for example **AUDC-IPPhone/2.0.4.30 (430HD; 00908F4867AF)** while the format for Lync phones is **AUDC-IPPhone-430HD_UC_2.0.7.70/1.0.0000.0** Only Lync phones are displayed under 'Location', non-Lync phones are not.

5. You can click an individual user's **Actions** link; the following menu is displayed:

Figure 8-6: Actions Menu - Single User

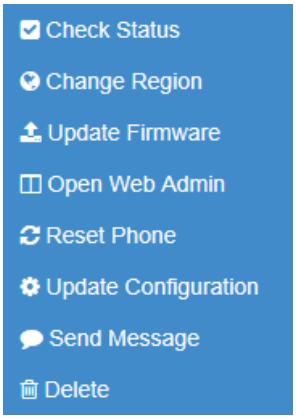
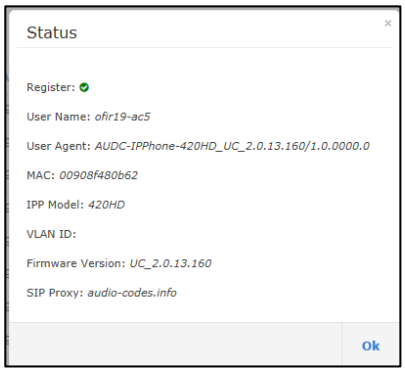
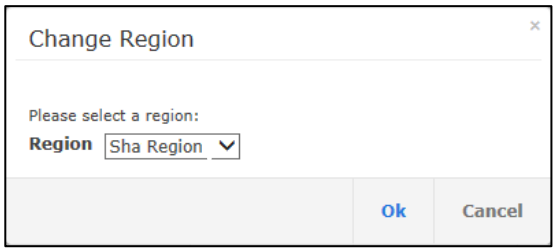
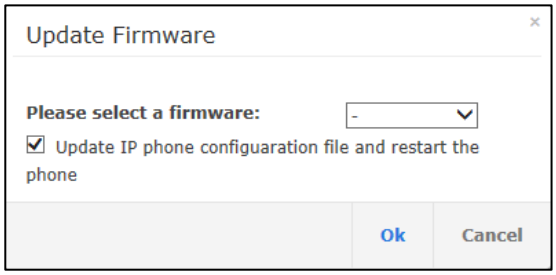


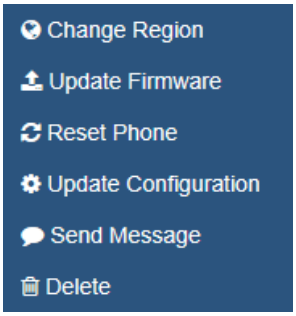
Table 8-2: Actions Menu

Action	Description
Check Status	Select the 'Check Status' option; the status is displayed: 
Change Region	Select the 'Change Region' option:  From the dropdown, select the region, and then click **Ok**.
Update Firmware	You can update firmware per device, or for multiple selected devices (see step 6 below). Select the 'Update Firmware' menu option:  From the dropdown, select the firmware file, and then click **Ok**.; the firmware file is updated.

Action	Description
Open Web Admin	Opens the Web interface (see the phone's *Administrator's Manual*). By default, the Web interface opens in HTTPS.
Reset Phone	Sends a reset command to the selected device/s. Note that some phone models wait for the user to finish an active call, while others may perform an immediate restart.
Update configuration	Sends a command to the phone to check whether there is a new configuration file to upload and updates the phone after a configurable 'Delay Time' (Default = 2 seconds).
Send Message	Lets you send a message to the LCD/s of the selected device/s. Enter the message in the 'Text' field. You can configure for how long the message will be displayed in the LCD/s.
Delete	Deletes the devices from the Status table.

6. You can select multiple users and then click the **Selected Rows Actions** link; the following menu is displayed:

Figure 8-7: Actions Menu - Selected Rows



See the table above for descriptions. Any action you choose will apply to all selected rows. For example, select rows, click the **Selected Rows Actions** link, and then select the **Update Firmware** option; all selected devices will be updated with the firmware file you select.

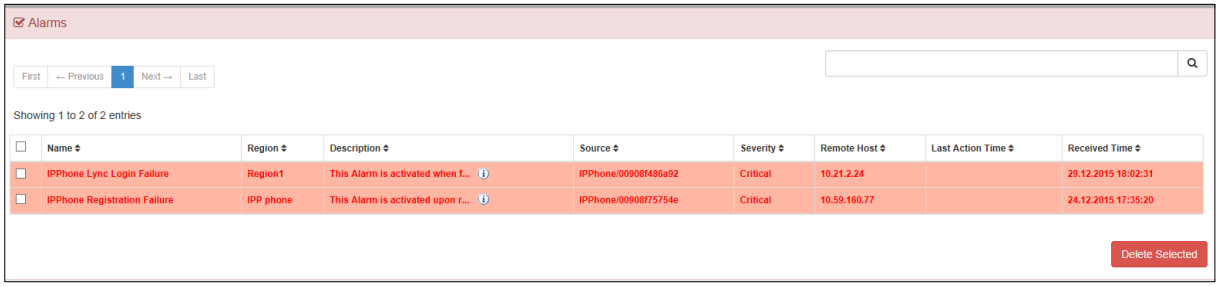
8.3 Monitoring Alarms

AudioCodes IP phones send alarms via the REST protocol. The EMS forwards them as mail, SNMP traps, etc.

The Alarms page (**Dashboard** > **Alarms**) shows you

- each phone alarm in the network
- a description of each alarm
- MAC address of the phone (source)
- alarm severity
- IP address of the phone
- last action time
- date and time of receipt of the alarm

Figure 8-8: Alarms



The management server displays *active* alarms, not historical alarms.

Red indicates a severity level of Critical

Orange indicates a severity level of Major

Click ⓘ for more information about the alarm

After an alarm is cleared, it disappears from the Alarms screen.

The table below shows the three alarms that users can receive.

Table 8-3: Alarms

Alarm Name	IP Phone Type	Severity
Login Failure	Microsoft Lync	Critical
Registration Failure	Generic (non Lync)	Critical
Survivable Mode Start	Microsoft Lync	Major

8.3.1 Registration Failure Alarm

The table below describes the Registration Failure alarm. The alarm is issued if SIP registration, with the PBX, fails.

Table 8-4: IP Phone Registration Failure Alarm

Alarm	IPPhoneRegisterFailure
OID	.1.3.6.1.4.1.5003.9.20.3.2.0.39 is the OID used in the EMS to forward the IPPhoneRegisterFailure alarm
Description	This alarm is activated when a registration failure occurs
Alarm Title	Registration Failure
Alarm Type	communicationsAlarm(1)
Probable Cause	communicationsProtocolError(5)
Severity	Critical
Corrective Action	The problem is typically not related to the phone but to the server. The user/phone may not be defined, or may be incorrectly defined, or may previously have been defined but the username (for example) may have been changed, causing the registration to fail. Make sure the username and password credentials are the same in server and phone, and weren't changed; server-phone credentials must be synchronized. Make sure the server is responsive.

8.3.2 Survivable Mode Start Alarm

The table below describes the Survivable Mode Start alarm.

Table 8-5: IP Phone Survivable Mode Start Alarm

Alarm	IPPhoneSurvivableModeStart
OID	.1.3.6.1.4.1.5003.9.20.3.2.0.40 is the OID used in the EMS to forward the IPPhoneSurvivableModeStart alarm
Description	This alarm is activated when entering survivable mode state with limited services
Alarm Title	Survivable Mode Start
Alarm Type	Other(0)
Probable Cause	other (0)
Severity	Major
Additional Info	
Corrective Action	The problem is typically not related to the phone but to the server or network. Make sure all servers in the enterprise network are up. If one is down, limited service will result.

8.3.3 Lync Login Failure Alarm

The table below describes the Lync Login Failure alarm.

Table 8-6: IP Phone Lync Login Failure Alarm

Alarm	IPPhoneLyncLoginFailure
OID	.1.3.6.1.4.1.5003.9.20.3.2.0.41 is the OID used in the EMS to forward the IPPhoneLyncLoginFailure alarm
Description	This alarm is activated when failing to connect to the Lync server during sign in
Alarm Title	Lync Login Failure
Alarm Type	communicationsAlarm(1)
Probable Cause	communicationsProtocolError(5)
Severity	Critical
Additional Info	TlsConnectionFailure NtpServerError
Corrective Action	This alarm may typically occur if the user is not registered - or is registered incorrectly - in the Lync server. Make sure in the server that the username, password and PIN code are correctly configured and valid. Try resetting them. Try redefine the user.

8.3.3.1 Searching for Alarms

You can search for alarms in the Alarms page. The 'Search' field enables the functionality. You can search by

- alarm name
- a phone's MAC address
- a phone's IP address

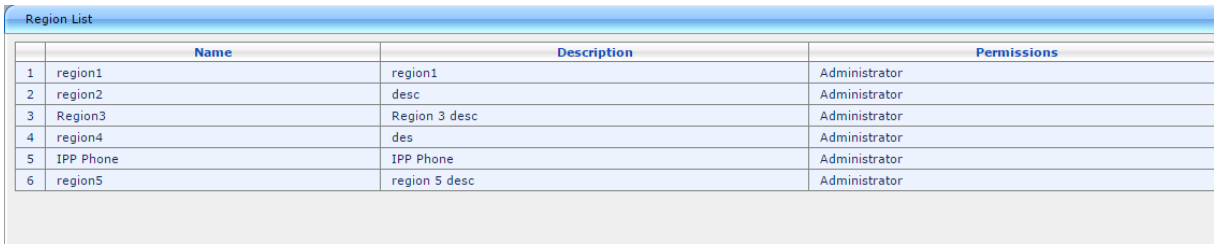
8.4 Viewing Security Levels per Region

You can view the administrator security levels for each region that has been configured in the EMS. See also the *EMS User's Manual* for detailed information.

➢ **To view security levels per region:**

- Open the Region List page (**Regions** > **Manage Regions**).

Figure 8-9: Region List


Region List

	Name	Description	Permissions
1	region1	region1	Administrator
2	region2	desc	Administrator
3	Region3	Region 3 desc	Administrator
4	region4	des	Administrator
5	IPP Phone	IPP Phone	Administrator
6	region5	region 5 desc	Administrator

8.5 Maintaining Users

The Manage Users page lets you maintain users. You can

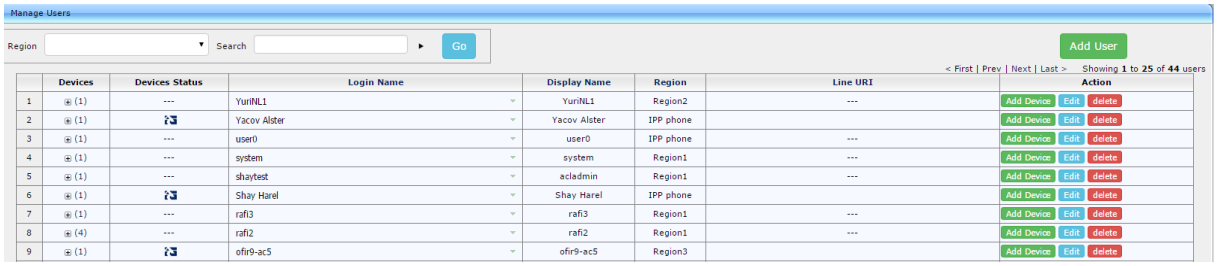
- add a user
- add a device to a user
- edit user/device
- view device status
- delete a user/device
- search for a device by region
- search for a device by name

8.5.1 Adding a User

➢ **To add a user to the Management Server:**

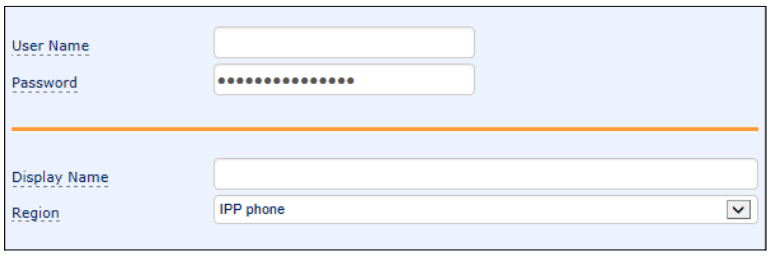
1. Access the 'Manage Users' page (**Users** > **Manage Users**):

Figure 8-10: Manage Users



2. Click the **Add User** button (before adding phones to the IP phone management server you must add users); the following screen is displayed:

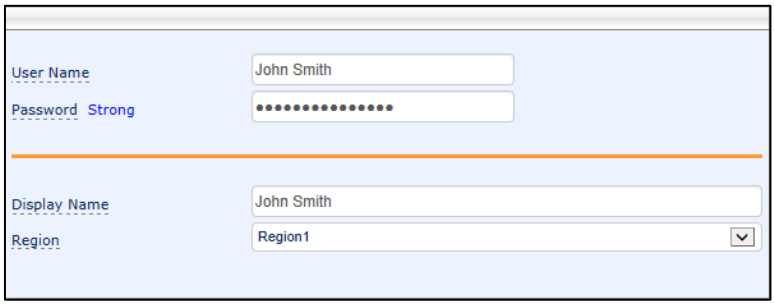
Figure 8-11: Add User



3. Define a name and password for the user.
4. Define the 'Display Name' and select a region from the 'Region' dropdown.

Note: Region/s must first be defined in the EMS.

Figure 8-12: Add User Definitions



5. Click the **Submit** button; you're returned to the Manage Users page; locate the listed added user.

8.5.2 Adding a Phone

You can manually add a single phone to the server.

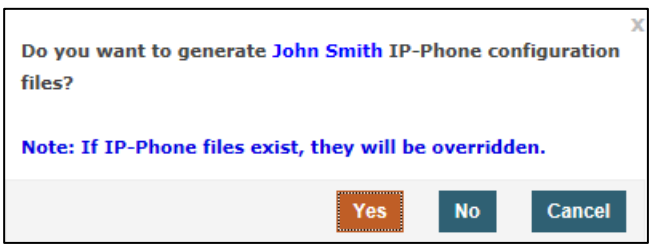
➢ **To add a phone:**

1. In the Manage Users page, click the **Add Device** button in the row of the listed added user; the following screen opens:

Figure 8-13: Add New Device to User

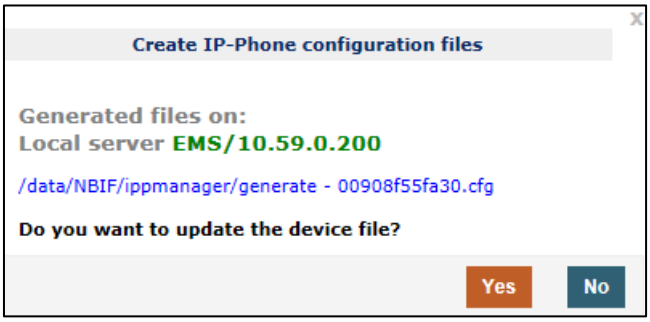
2. Enter the 'Display Name'. This is the name that will be displayed in the management server interface.
3. Click the **Submit** button.
4. Click **Add Device** (to associate the employee's name/line with the IP phone).
5. Enter the remaining characters of the 'MAC Address'. The prefix characters are displayed by default.
6. Click the **Submit** button; the following prompt is displayed:

Figure 8-14: Prompt: Do you want to generate configuration files?



7. Click **Yes**; the following prompt is displayed:

Figure 8-15: Prompt: Do you want to update the device file?



8. Click **Yes**.

8.5.3 Editing a User

You can edit a user if, for example, they relocate to another region, or if they are given another phone.

➢ **To edit a user:**

1. Click the **Edit** button in the row adjacent to the user; the Edit User screen opens, identical to that shown in Figure 8-11.
2. Edit the same fields as when adding the device (see Section 8.5.2).

8.5.4 Viewing Device Status

You can quickly assess a device's status by clicking the icon under the Devices Status column; the following is displayed:

8.5.5 Deleting a User

You can delete a user if, for example, they leave the company.

➢ **To delete a user:**

- Click the **Delete** button in the row adjacent to the user; the user and device are removed.

8.6 Managing Multiple Users

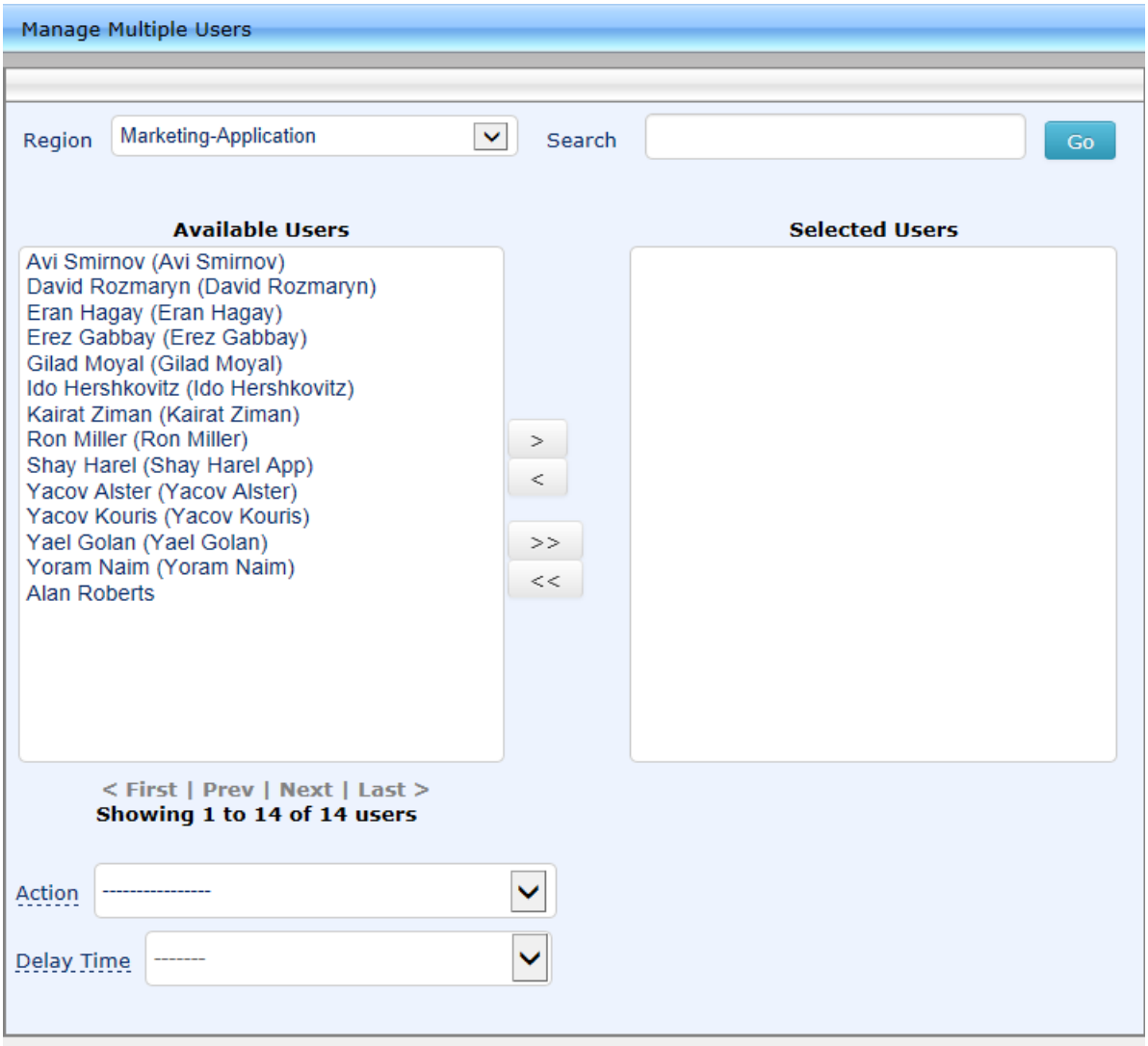
The Manage Multiple Users page lets you easily perform a single operation on all or on many users simultaneously:

- reset passwords
- delete users
- restart devices
- generate IP phones configuration files
- update configuration files
- send a message to multiple phones

➢ **To manage multiple users:**

1. Access the 'Manage Multiple Users' page (**Users** > **Manage Multiple Users**):

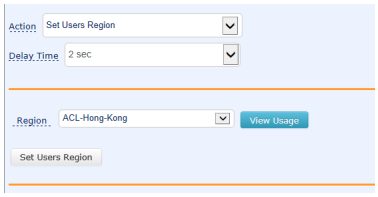
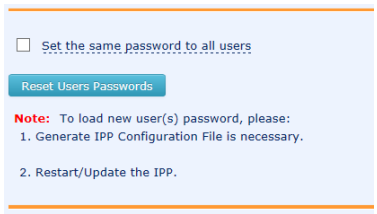
Figure 8-16: Manage Multiple Users

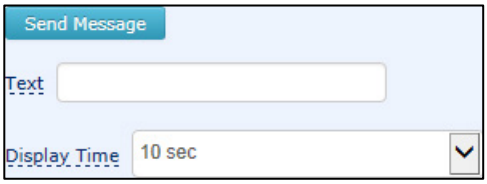


2. In the **Available Users** pane, select the users on which to perform the operation.
3. Click the right arrow (**>**) to add new users to the Selected Users pane. Click the left arrow (**<**) to remove selected users.
4. From the **Action** dropdown, select the required action.

Use the table below as reference.

Table 8-7: Managing Multiple Users - Actions

Action	Description
Set Users Region	 Sets the region for users selected.
Reset Users Passwords	 Resets users passwords. A random password is generated for each user. To generate a single password for all users selected, select the **Set the same password to all users** option. To load the new user passwords: ▪ Generate the phone's configuration file ▪ Restart/Update the phone
Delete Users	Deletes users and applies a configurable 'Delay Time' (Default = 2 seconds) after each delete is performed.
Restart Devices	Restarts devices. A reset command is sent to all selected devices. The commands are sent in batches; each batch contains 5 devices with a delay of 2 minutes between each batch. From the dropdown, choose the type of restart: ▪ Graceful (default) ▪ Force ▪ Scheduled Before restarting, some models wait for the user to finish an active call while others may perform an immediate restart.
Generate IP Phones Configuration Files	Generates new configuration files. Updates each phone with the newly generated configuration files after a configurable 'Delay Time' (default = 2 seconds) - if you select the **Updating IP Phones after generating files** option. You can generate a private configuration file per user group, device group, or specific regions.
Update Configuration Files	Updates each phone after a configurable 'Delay Time' (default = 2 seconds).

Action	Description
Send Message	Lets you send a message to the LCDs of all user phones selected. Enter the message in the 'Text' field. You can configure the length of time the message will be displayed in the LCD. Phones beep to alert users when messages come in. 

The page also lets you

- filter per region, before selecting the users on which to perform an action

8.7 Maintaining Multiple Devices

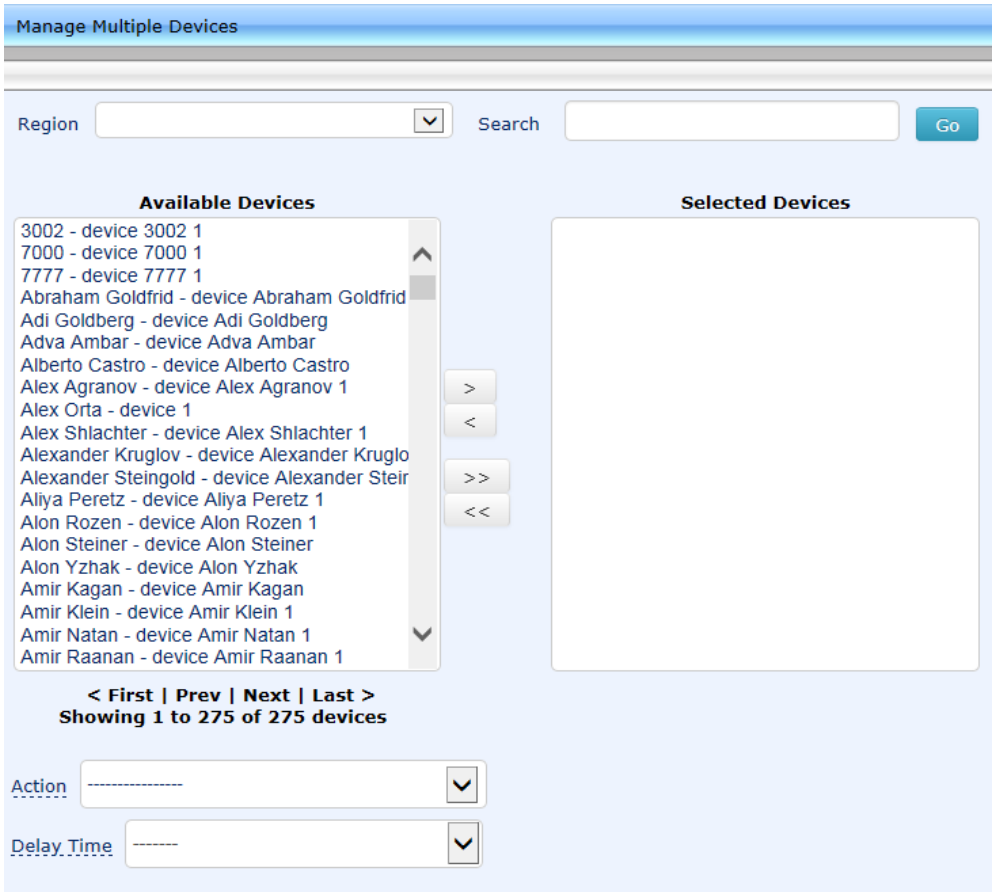
The Manage Multiple Devices page lets you perform a single operation on all or on many user devices. The page lets you

- delete multiple devices
- change IP phone type
- change language
- restart multiple devices
- generate IP phones configuration files
- update configuration files
- send a message to multiple phones

➢ **To manage multiple devices:**

1. Access the 'Manage Multiple Devices' page (**Users** > **Manage Multiple Devices**):

Figure 8-17: Manage Multiple Devices

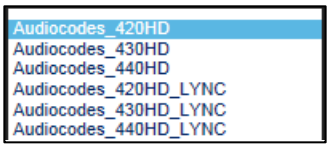
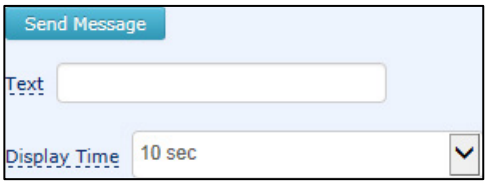


The devices are displayed in the following format:

2. You can search for devices by entering a string in the 'Search' field and then clicking **Go**.
3. You can filter the devices per region, before selecting those on which to perform an action.
4. In the Available Devices pane, select the devices on which to perform the action.
5. Click the right arrow → to add new devices to the Selected Devices pane, or use the left arrow ← to remove selected devices.

6. From the **Action** dropdown, select an action. Use the table below as reference.

Table 8-8: Managing Multiple Devices - Actions

Action	Description
Delete Devices	Deletes selected devices from the server applying a configurable 'Delay Time' (default = 2 seconds) in the process.
Change IP Phone Type	You can change the phone model:  To view the usage of a model, click **View Usage**. To load a new phone model: 1 Generate the phone's configuration file. 2 Restart/update the phone.
Change Language	Changes the phone language. Select the language from the **Language** dropdown and click **Change**. To view the usage of a language, click **View Usage**. To load a new language: 1 Generate the phone's configuration file. 2 Restart/update the phone.
Restart Devices	Restarts online devices. Before restarting, some models wait for the user to finish an active call while others may perform an immediate restart. From the dropdown, choose the type of restart: ▪ Graceful (default) ▪ Force ▪ Scheduled
Generate IP Phone Configuration files	Generates new configuration files. Updates each phone with the newly generated configuration files after a configurable 'Delay Time' (default = 2 seconds) - if you selected the **Updating IP Phones after generating files** option.
Update Configuration Files	Updates each phone after a configurable 'Delay Time' (default = 2 seconds).
Send Message	Lets you send a message to the LCDs of all user phones selected. Enter the message in the 'Text' field. You can configure the length of time the message will be displayed in the LCD. Phones beep to alert users when messages come in. 

➢ **To update all existing configuration files according to the new template:**

■ After selecting devices, select from the 'Action' dropdown the **Generate IP Phones Configuration Files** option in the Manage Multiple Devices page.

8.8 Managing Configuration Files

You can manage IP phones configuration files. All cfg files are created and located on the EMS server. You can view and manage storage, and upload and delete files from storage. To avoid network congestion, a delay feature enables an interval between each installation.

➢ **To manage IP phone configuration files:**

- Access the Manage Configuration Files page (**Phones Configuration** > **Phone Configuration Files**).

Figure 8-18: Manage Configuration Files

The page lets you

- Filter by filename the .cfg configuration files listed
- Browse to a location on your PC and upload a .cfg configuration file
- Select and delete any or all of the .cfg configuration files listed
- Open any of the .cfg configuration files listed in an editor
- Save any of the .cfg configuration files listed
- Download any of the .cfg configuration files listed
- View all configuration files currently located on the server (global configuration files, company directory configuration files, and IP phone configuration files)

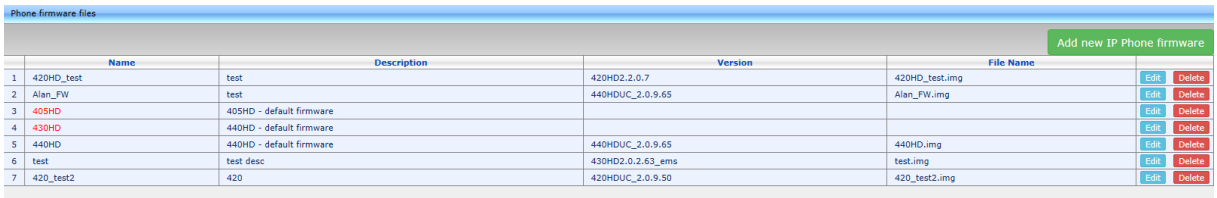
8.9 Managing Firmware Files

You can manage the phones' .img firmware files.

➢ **To manage the .img firmware files:**

- Access the Phone Firmware Files page (**Phones Configuration** > **Phone Firmware Files**).

Figure 8-19: Phone Firmware Files

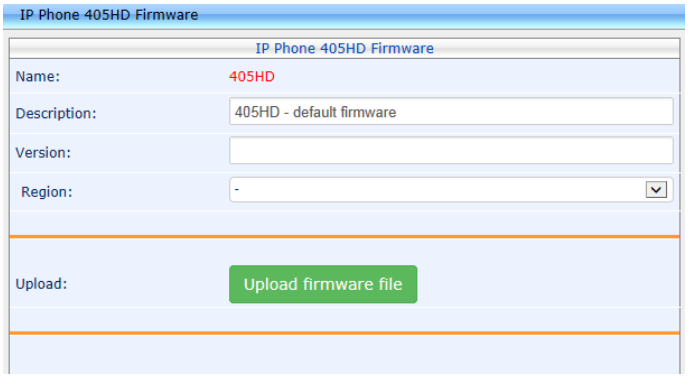


In this page you can

- View all .img firmware files currently located on the server
- Add a new IP phone firmware file. Note that if default names are used (e.g., 420HD.img), all devices of this type will automatically use it.
- Filter by filename the .img firmware files listed

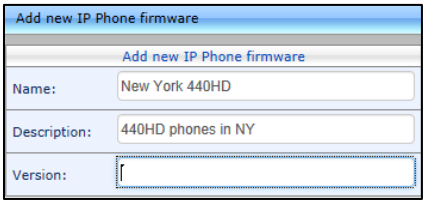
- Determine from the phone's name if the phone has firmware or not. The name will be **red**-coded if the phone does not have firmware and black if it does has. If it doesn't have, you must upload the phone's .img firmware file that you obtained from AudioCodes, to the EMS Provisioning Server:
  a. Click the **red**-coded name of the phone; this screen opens:

Figure 8-20: .img Firmware File Upload

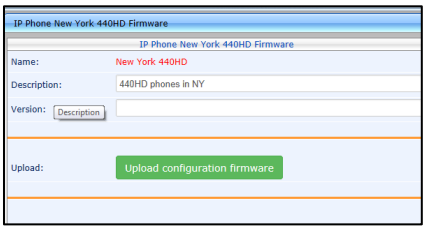


  b. Click the **Upload firmware** button, and then navigate to the .img file you received from AudioCodes and put on the EMS Provisioning Server. You can perform this part of the installation procedure before or after configuring your enterprise's DHCP Server with DHCP Option 160.

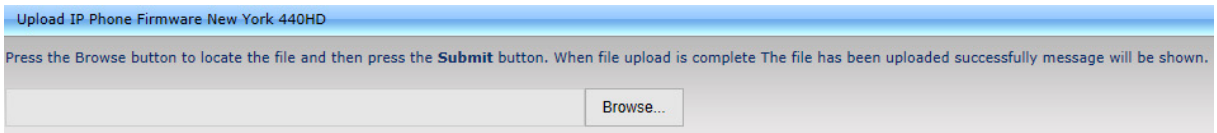
- After an .img firmware file has been uploaded to a phone, you can download it to your pc. Click the phone's name and then in the screen that opens, click the **Download firmware** button.
- Edit a phone's .img firmware file. Click the name or click the **Edit** button in the row.
- Delete any.img firmware file listed. Click the **Delete** button in the row.
- Manage .img firmware files by grouping them.
  a. Click the **Add new IP Phone firmware** button.



  b. Define an intuitive 'Name' and 'Description' to facilitate easy identification. You can leave the 'Version' field empty, and then click the **Submit** button; this screen is displayed:



  c. Click **Upload firmware**; this screen is displayed:



  d. Click **Browse**, navigate to the .img file, and then click the **Submit** button; the 'Version' field is populated and the .img file is uploaded to the phone.

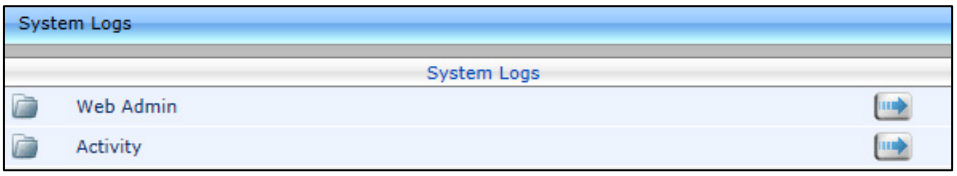
9 Troubleshooting

You can display log files to help troubleshoot problems and determine cause.

➢ **To display log files:**

1. Access the System Logs page (**System Diagnostics** > **System Logs**):

Figure 9-1: System Logs



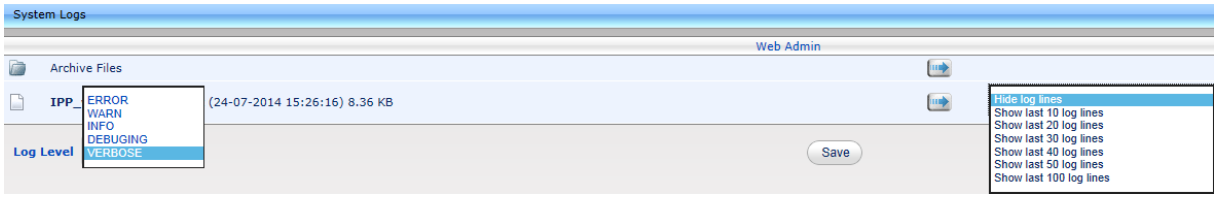
2. Click the **Web Admin** arrow or the **Activity** arrow link.

Note:
- The Web Admin log displays recent actions performed in the user interface
- The Activity log displays recent activities performed with the EMS server

➢ **To display Web Admin log files:**

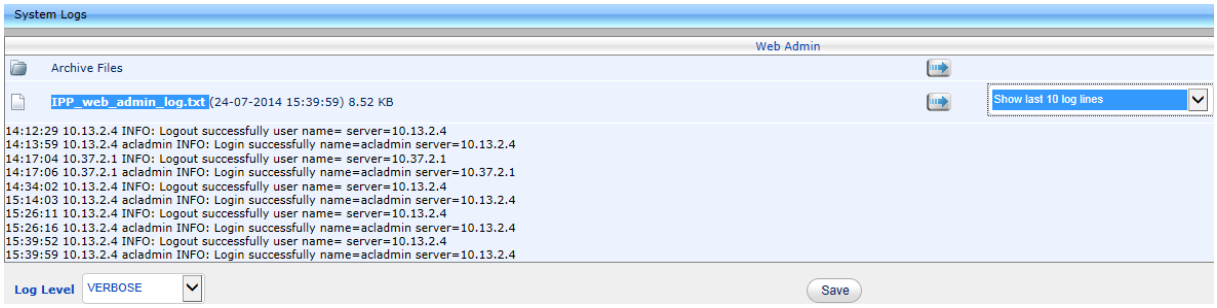
1. Click the **Web Admin** arrow link; the System Logs – Web Admin page opens:

Figure 9-2: System Logs – Web Admin Level Log



2. From the 'Log Level' dropdown select
   - ERROR
   - WARN
   - INFO
   - DEBUGGING
   - VERBOSE (default) – All Levels (Detailed)
3. From the 'Hide log lines' dropdown select
   - Hide log lines
   - Show last 10 log lines
   - Show last 20 log lines
   - Show last 30 log lines
   - Show last 40 log lines
   - Show last 50 log lines
   - Show last 100 log lines
4. View the generated IPP_web_admin_log.txt file.

Figure 9-3: System Logs – Web Admin Level txt Log File Displayed

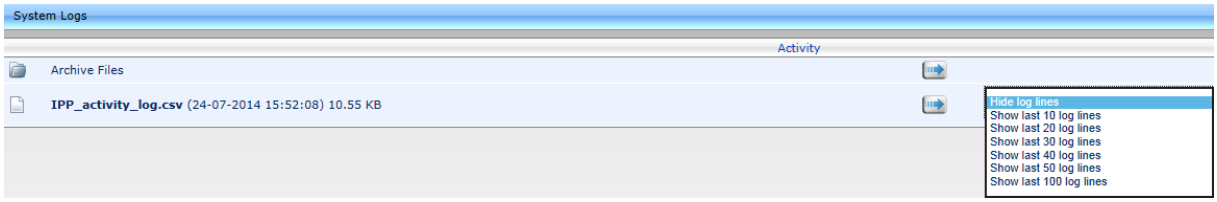


5. Click **Save** to save the file and share it with others.

➢ **To display Activity log files:**

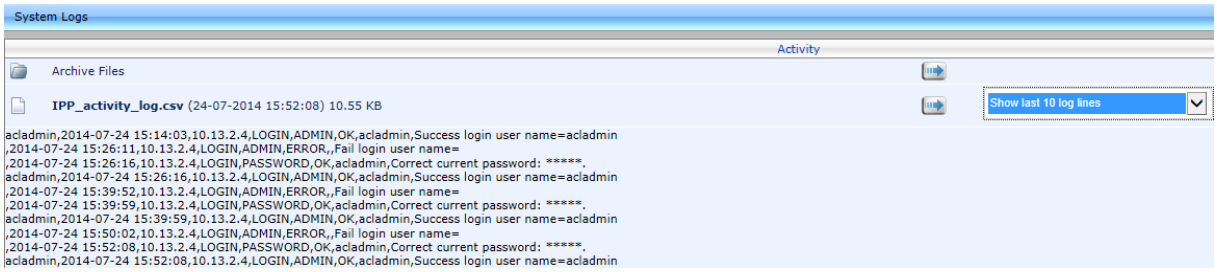
1. Click the **Activity** arrow; the System Logs – Activity page opens:

Figure 9-4: System Logs – Activity Log



2. From the 'Hide log lines' dropdown select
   - Hide log lines
   - Show last 10 log lines
   - Show last 20 log lines
   - Show last 30 log lines
   - Show last 40 log lines
   - Show last 50 log lines
   - Show last 100 log lines

Figure 9-5: System Logs – Activity Level txt Log File Displayed



A Importing Users into the IP Phone Management Server

Note: Applies to non-Lync environments.

You can import up to 10000 users or phones, defined in a CSV file, into the IP Phone Management Server. Before you import the CSV file into the server, you need to make it.

A.1 Making a CSV File

This section shows how to make a CSV file. To make the CSV file:

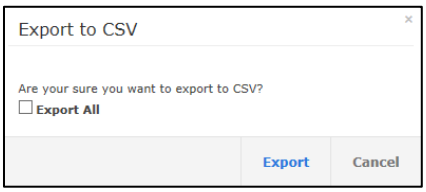
1. Configure a 'system user' (it can be any other user as well) (see Section 3)
2. Add a device to this user ('system user' or any other user)
3. Export the 'system user' to a CSV file (see Section A.1.1 below)
4. Define in Excel the other users in the enterprise (see Section A.1.2)
5. Import the new CSV into the server.

A.1.1 Export the 'System User' to a CSV File

This section shows how to export the 'system user' to a CSV file. You can export from either the Devices Status page or from the Import Users & Devices page.

➢ **To export the 'system user' to a CSV file from the Devices Status page:**

1. Access the Devices Status page (see Figure 8-4).
2. Select the 'system user', and then click the **Export** link in the top right corner:

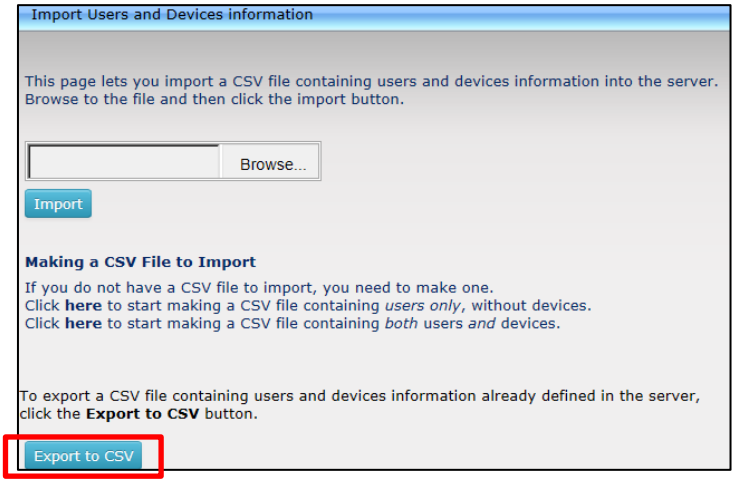


3. Click the **Export** button

➢ **To export the 'system user' to a CSV file from the Import Users & Devices page:**

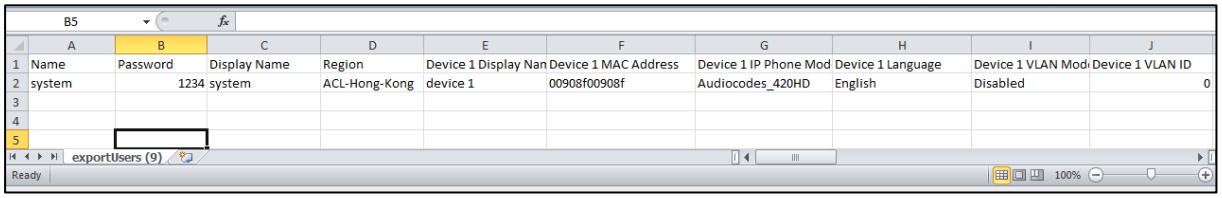
1. Access the Import Users and Devices page (**Users** > **Import Users & Devices**):

Figure A-1: Import Users – Export to CSV



2. Click the **Export to CSV** button shown in Figure A-1, and then open the CSV in Excel; the 'system user' you configured previously is displayed:

Figure A-2: CSV File in Excel



	A	B	C	D	E	F	G	H	I	J
1	Name	Password	Display Name	Region	Device 1 Display Nan	Device 1 MAC Address	Device 1 IP Phone Mod	Device 1 Language	Device 1 VLAN Mod	Device 1 VLAN ID
2	system	1234	system	ACL-Hong-Kong	device 1	00908f00908f	Audiocodes_420HD	English	Disabled	0
3										
4										
5										

Table A-1: CSV File

Name	Password	Display Name	Region	Device 1 Display Name	Device 1 MAC Address	Device 1 IP Phone Model
system	system	system	ACL-Hong Kong			

A.1.2 Defining Users in the CSV File

You need to define users in the CSV file.

Tip: To facilitate this task, you can export a CSV from your enterprise PBX and then edit it to conform to the 'system user' CSV row, shown in the figure above.

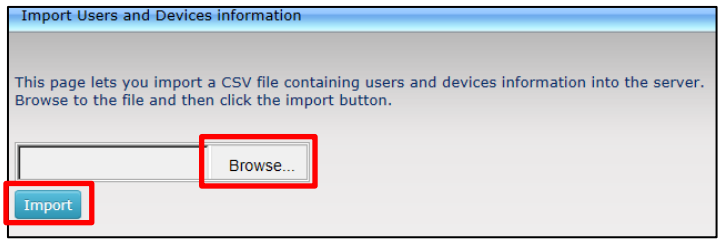
A.2 Importing the New CSV File into the Server

After making the CSV file, import the new CSV file into the IP Phone Management Server.

➢ **To import the new CSV file into the IP Phone Management Server:**

1. Access the Import Users page (**Users** > **Import Users & Devices**).

Figure A-3: Import Users



2. Click the **Browse** button and then navigate to and select the CSV file which you created and saved on your Desktop previously.
3. Click the **Import** button; the file is imported into the IP Phone Management Server.
4. Click the **Home** icon; verify that all enterprise users that you imported are displayed.
5. Plug in the phones; the cfg configuration file is automatically uploaded to the phones from the EMS provisioning server, which the DHCP server points them to.

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B Approving Users

Note: Approving users is *not necessary*

- when using the Zero Touch provisioning method
- when importing a CSV file containing devices (as well as users)

If you are *not* using Zero Touch provisioning method or importing a CSV file, then after plugging the phones into the network you need to approve the users.

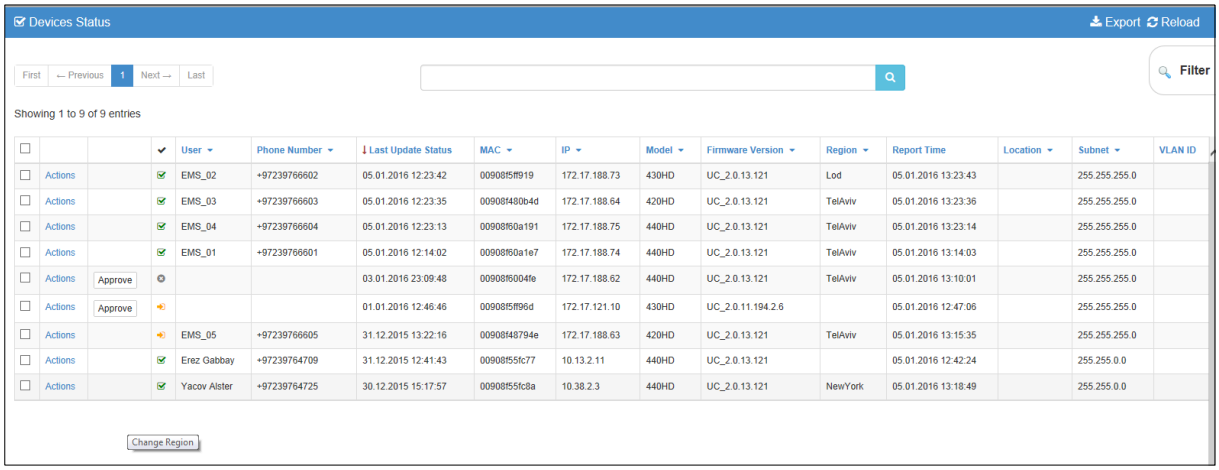
B.1 Lync Environment

After plugging the phones in, they report to the Management Server which does not display user name in the UI until sign-in is performed or, until users are approved in the UI.

➢ **To approve users in a Lync environment:**

1. In the IP Phone Management Server UI, open the Devices Status page (**Dashboard** > **Devices Status**).

Figure B-1: Devices Status



Screen functions:

Actions: Refresh, reset, download files, open web page (opens in HTTPS), delete, send text message to the phone

Approve button. Displayed in the Devices Status page if the System URL is configured for the DHCP Option because the EMS will then not know the region in which the device is located. If the Region URL is configured for the DHCP Option, the **Approve** button will not be displayed. See also Section 6.1.

Last Update Status. Indicates the last time the status of the device changed.

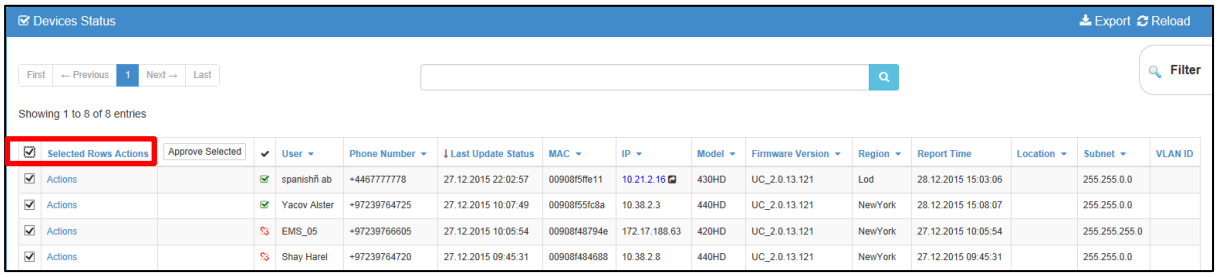
Other columns: User, Phone Number, MAC, IP, Model, Firmware Version, Report Time, Location, Subnet, VLAN ID

Search option

Smart **Filter(s)**

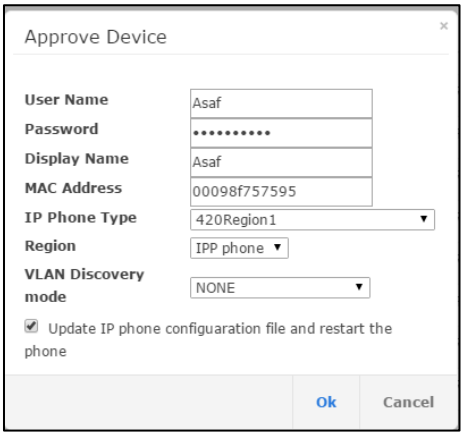
2. Select the upper left checkbox (in the figure below it's indicated in red); the **Selected Rows Actions** menu and the **Approve Selected** button are displayed.

Figure B-2: Devices Status – Selected Rows Actions - Approve Selected



3. Click the **Approve Selected** button; you're prompted to approve the phone/s selected.

Figure B-3: Approve Device



4. In the prompt, select the region and then click **Approve**; all selected users are approved; all phones restart; the cfg file is automatically uploaded to the phones from the EMS provisioning server, which the DHCP server points them to.
5. From the 'VLAN Discovery mode' dropdown, select either:
   - **NONE**
   - **Disabled**
   - **Manual Configuration** [of the LAN; static configuration of VLAN ID and priority]
   - **Automatic - CDP** [automatic configuration of the VLAN - VLAN discovery mechanism based on Cisco Discovery Protocol]
   - **Automatic - LLDP** [automatic configuration of VLAN - VLAN discovery mechanism based on LLDP]
   - **Automatic - CDP_LLDP** [automatic configuration of VLAN (default) - VLAN discovery mechanism based on LLDP and Cisco Discovery Protocol. LLDP protocol is with higher priority].

B.2 Non-Lync Environments

After plugging phones in, they report to the Management Server, which does not display user names in the UI.

Note:

- Before plugging in the phones, it's recommended to import a CSV file with users and devices. Best practice is to create one or more users with devices, export them to a CSV file, add users and devices to the CSV file in the same format, and then import the file (see Appendix A).
- In contact centers, where multiple users may use a particular phone, a 'user' is sometimes made the equivalent of the Direct Inward Dialing (DID) number associated with the phone.

➢ **To approve users in non-Lync environments:**

1. In the IP Phone Management Server UI, open the Devices Status page (**Dashboard** > **Devices Status**), as shown in Figure 8-4; the non Lync screen is identical to the Lync screen.
2. Click the **Approve** button adjacent to the user; the Approve Device dialog opens – the non Lync screen is identical to the Lync screen.
3. Enter the User Name and the Display Name, and then click **OK**.; the user name is displayed in the Management Server UI and the user is approved.

   The User Name and Password will function as the SIP user name and password.

Note:

- This procedure only applies when connecting phones for the first time. After first-time connection, the cfg file - containing user name and password - is automatically uploaded to the phones from the EMS provisioning server, which the DHCP server points them to.
- In some non-Lync environments, for example, in Genesys contact centers, Password is not specified.

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C Managing Templates

This appendix shows how to manage templates.

C.1 Selecting a Template

Templates are available

- per region
- per phone model
- per model for Microsoft Lync server phones
- per model for regular (non-Lync) third-party server phones

Depending on the region, model and the server in the enterprise, select a template for:

- AudioCodes 405
- AudioCodes 420HD
- AudioCodes 430HD
- AudioCodes 440HD
- AudioCodes 420HD Lync
- AudioCodes 430HD Lync
- AudioCodes 440HD Lync

➢ **To select a template:**

- In the navigation tree, access the IP Phones Configuration Templates page (**Phones Configuration** > **Templates**):

Figure C-1: IP Phone Models Configuration Templates

- Click ⓘ for more information about the phone whose template is displayed.
- Click **Edit** to modify a template. See the next section.

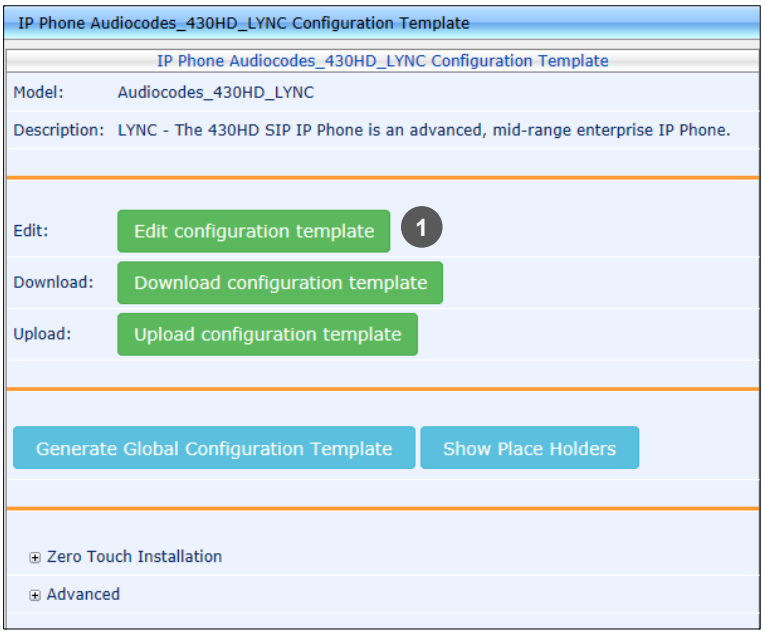
C.2 Editing a Configuration Template

You can edit a phone model's template but typically it's unnecessary to change it.

➢ **To edit a template:**

1. In the IP Phones Configuration Templates page, click the link of the IP phone model, or its **Edit** icon; this dialog is displayed:

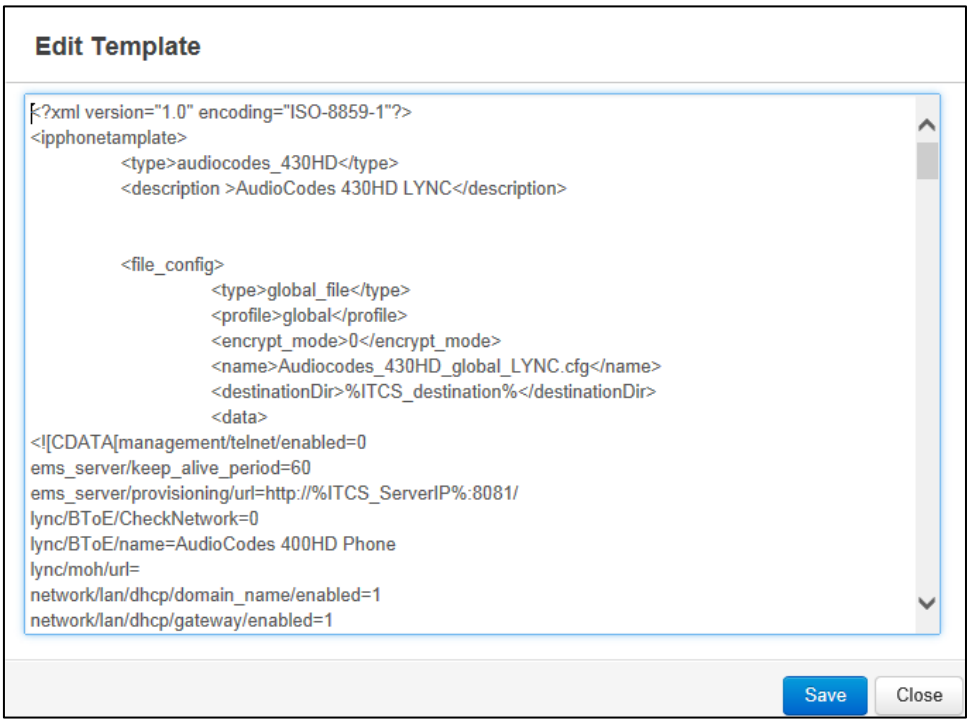
Figure C-2: IP Phone Configuration Template



1 = generic templates can be edited and generated per phone model

2. Click the **Edit configuration template** button; the template opens in an integral editor:

Figure C-3: Edit Template



Edit the template and then click **Save**; the modified template is saved in its URL location on the server, for example, **http://10.59.0.200/ipp/admin/AudioCodes.php**. In the IP Phones Configuration Templates page, the name of an edited template is displayed in green. See the IP phone's *Administrator's Manual* for parameter descriptions. See also Section C.3.7.

C.3 About the Template File

The template is an xml file. It defines how a phone's configuration file will be generated. The template shows two sections.

- The upper section defines the *global* parameters that will be in the *global* configuration file
- The lower section defines the *private user* parameters that will be in the *device* configuration file

C.3.1 Global Parameters

Global parameters apply to *all* phones in the enterprise network. The **ems_server/provisioning/url** parameter, for example, is a global parameter because all phones in the enterprise network point to the same provisioning server.

Only one file is generated for each template, so every change in the global file will automatically impact all the phones from this template.

C.3.2 User-Specific Parameters

Private user parameters apply to specific phones. They can pull global parameters using the template's 'include' function. The **network/lan/vlan/mode=%ITCS_VLANMode%** parameter, for example, is a user parameter because each user in an enterprise is defined in a user-specific VLAN. These parameters are stored in each device's MAC.cfg file.

C.3.3 Restoring a Template to the Default

You can restore a template to the factory default at any time.

➢ **To restore a template to the default:**

- Click the **Restore to default** button (displayed only if a change was made); the phone model and its description are displayed.

C.3.4 Downloading a Template

You can download a template, for example, in order to edit it in a PC-based editor.

➢ **To download a template:**

- Click the **Download configuration template** button and save the *xml* file in a folder on your PC.

C.3.5 Uploading an Edited Template

You can upload a template, for example, after editing it in a PC-based editor.

➢ **To upload an edited template:**

- Click the **Upload configuration template** button and browse to the *xml* template file on your PC. The file will be the new template for the phone model.

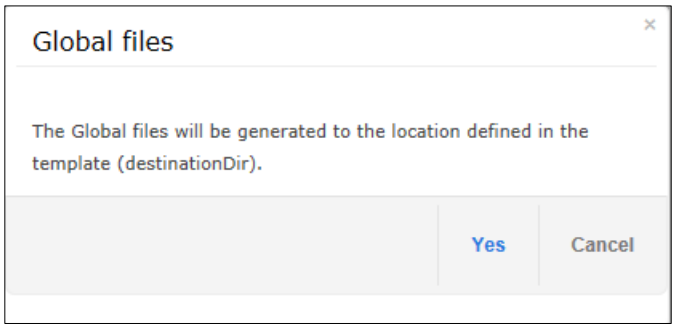
C.3.6 Generating an Edited Template

After editing a template, you must generate the edited template.

➢ **To generate an edited template:**

1. In the IP Phone Configuration Template page, click the edited template or click its **Edit** button, and then in the Configuration Template screen, click the **Generate Global Configuration Template** button; this prompt is displayed:

Figure C-4: Generate Global Configuration Template – 'Global files' Prompt



2. Click **Yes**; the generated template reflecting the edit/s is available in the IP Phone Models Configuration Templates page.

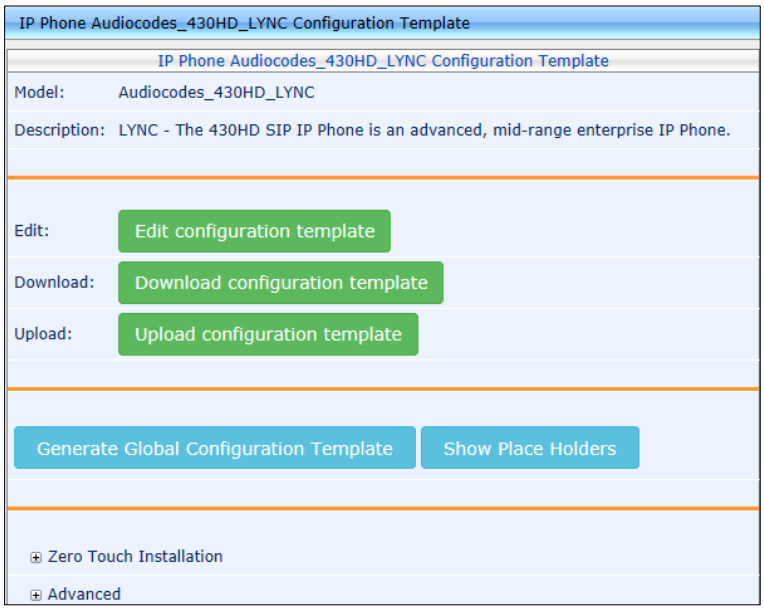
C.3.7 Defining Template Placeholders

Templates include *placeholders* whose values you can define. After defining values, the placeholders are automatically resolved when you generate the template. For example, placeholder **%ITCS_TimeZoneLocation%** is replaced with local time. Placeholders can be defined per region, model, etc. The cfg file includes default values and overwritten values according to configured placeholders. If no placeholder is configured, the cfg file will include only default values.

➢ **To show placeholders:**

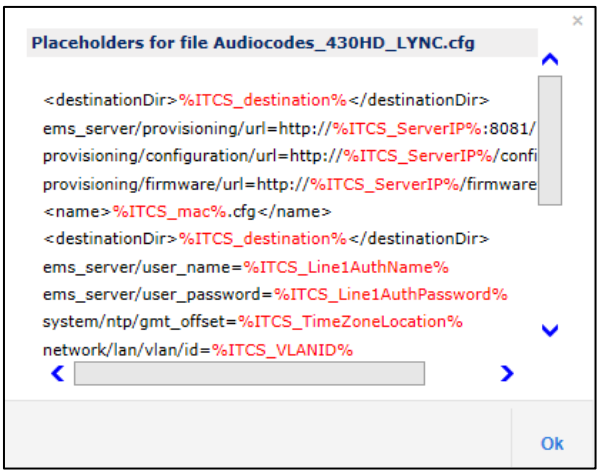
1. In the IP Phones Configuration Templates page (**Phones Configuration** > **Templates**), click the **Edit** button adjacent to the phone model; this screen opens:

Figure C-5: Configuration Template



2. Click **Advanced**, and then click the **Show Placeholders** button.

Figure C-6: Show Placeholders



The figure above shows placeholders currently defined in the xml Configuration Template file for the 430HD Lync phone model.

There are four kinds of placeholders: (1) System (2) Phone Model (3) Region (4) Devices.

- To manage an available placeholder, see Section C.3.7.1
- To add/edit/delete a phone model placeholder, see Section C.3.7.2
- To add/edit/delete a region placeholder, see Section C.3.7.3
- To add/edit/delete a device placeholder, see Section C.3.7.4

C.3.7.1 Default Placeholders Values

You can define placeholders. Before defining values for placeholders, you can view the default placeholders values defined.

➢ **To view default placeholders values defined:**

- Access the Default Placeholders Values page (**Phones Configuration** > **Default Placeholders Values**):

Figure C-7: Default Placeholders Values

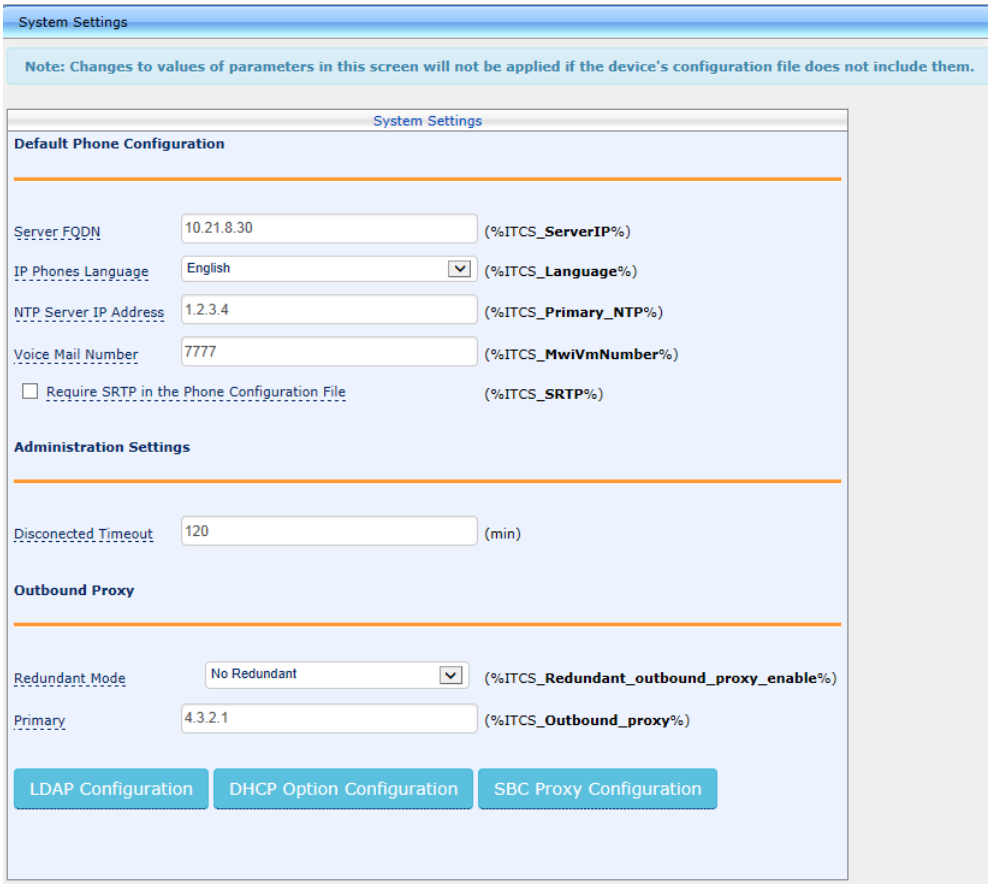
Default Placeholders Values

Placeholder	Value	Description
%ITCS_ServerIP%	10.21.8.30	
%ITCS_TimeZoneName%	UTC	The IP SPS TimeZone/Country name
%ITCS_TimeZoneLocation%	+00:00	The IP SPS TimeZone offset format is +/-xx:xx
%ITCS_DayLightSwitch%	0	
%ITCS_MwiVmNumber%	1000	The Voice Mail number
%ITCS_Version%	1421074579	
%ITCS_Language%	English	Determines IPP display user interface language: English, Spanish or Russian
%ITCS_SRTP%	0	
%ITCS_IPPhoneUsername%	admin	The IPPhone administration user name
%ITCS_IPPhonePassword%	1234	The IPPhone administration password
%ITCS_destination%	/data/NBIF/ippmanager/generate/	configuration files location on the disk

➢ **To define a placeholder value:**

1. Access the System Settings page (**Phones Configuration** > **System Settings**).

Figure C-8: System Settings



Note: With the exception of the parameters 'IP Phones Language' and the 'Server FQDN', the screen above only applies to enterprises whose environments are *non Lync*.

2. Define values for available placeholders according to your enterprise IP phone configuration requirements, and then click the **Submit** button. Use the table below as reference. Except for the 'IP Phones Language' parameter, all parameters are only applicable to enterprises whose environments are *non Lync*.

Table C-1: System Settings

Parameter	Description
Server FQDN	[Recommended] Points phones to the EMS server using the server's *name* rather than its IP address. If phones are pointed to the EMS server's IP address, then if the server is moved due to organizational changes within the enterprise, all phones are disconnected from it. Pointing using the server's name prevents this, making organizational changes easier.
IP Phones Language	From the dropdown select the language you want displayed in the phones' LCD screens: **English** (default), **French**, **German**, **Hebrew**, **Italian**, **Polish**, **Portuguese**, **Russian**, **Spanish** or **Ukraine**.
NTP Server IP Address	Enter the IP address of the Network Time Protocol (NTP) server from which the phones can get the time.

Parameter	Description
Voice Mail Number	Enter the number of the enterprise's exchange. Configuration depends on the enterprise environment, specifically, on which exchange the enterprise has. If the enterprise has a Lync environment, ignore this parameter. Default=1000.
Require SRTP in the Phone Configuration File	Select this option for *Secure* RTP. Real-time Transport Protocol (**RTP**) is the standard packet format for delivering voice over IP.
Disconnected Timeout	Default: 120 minutes. The IP phone reports its status to the server every hour. If it does not report its status before the 'Disconnect Timeout' lapses, i.e., if the parameter is left at its default and two hours pass without a status report, the status will change from **Registered** to **Disconnected** and the phone's 'Status' column in the Devices Status screen will be red-coded.
Redundant Mode	From the dropdown select **No Redundant** (default) or **Primary/Backup**. Allows the administrator to set the primary PBX / Lync server to which the phone registers and the fallback option if the server is unavailable. Primary/Backup, or 'outbound proxy', is a feature that enables the phone to operate with a primary or backup PBX/Lync server. If the primary falls, the other backs it up.
Primary	Enter the primary PBX/Lync server's IP address, i.e., the outbound proxy's.
Backup	Displayed only if you select the **Primary/Backup** option for the 'Redundant Mode' parameter (see above).
LDAP Configuration	Lightweight Directory Access Protocol lets you provide distributed directory information services to users in the enterprise. Not applicable in a Microsoft Lync environment. See Section C below.
DHCP Option Configuration	Click this button if your phones are operating directly with a DHCP server without the mediation of an SBC HTTP proxy which is required when the phones are behind a NAT. See Section 6.1.1.
HTTP Proxy Configuration	Click this button if your phones are operating with an SBC HTTP proxy. This is mandatory for when the phones are behind a NAT. See Section 6.1.1.

3. View newly defined placeholder values in the IP Phone Placeholders page (**Phones Configuration** > **System Placeholders**).

C.3.7.2 Phone Model Placeholders

You can edit the values defined for an existing phone model placeholder and/or you can add a new model placeholder.

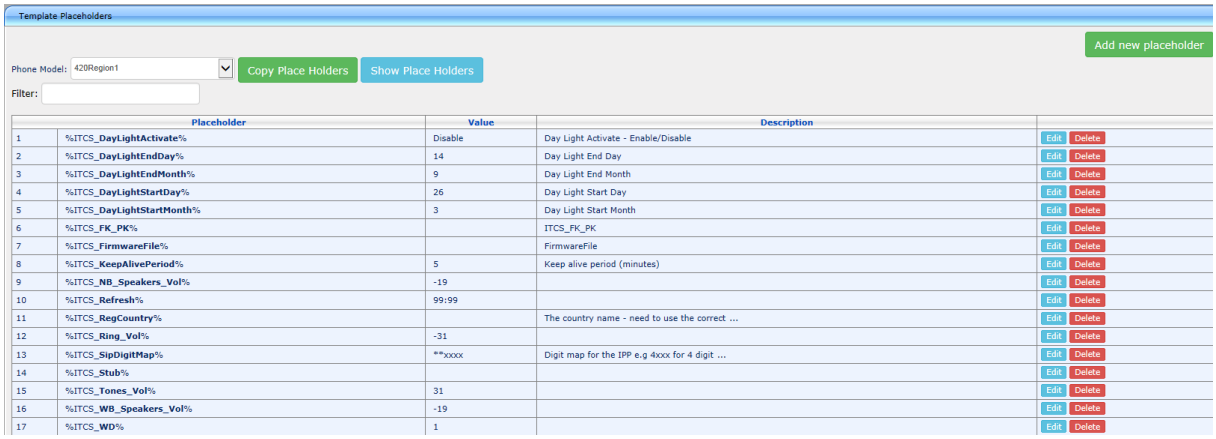
C.3.7.2.1 Editing Phone Model Placeholders

You can edit the values for existing phone model placeholders.

➢ **To edit values for existing phone model placeholders:**

- Open the Phone Model Placeholders page (Phones Configuration > Phone Model Placeholders):

Figure C-9: Phone Model Placeholders



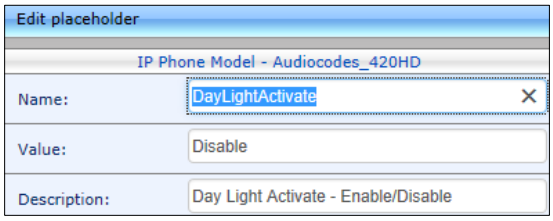
	Placeholder	Value	Description	
1	%ITCS_DayLightActivate%	Disable	Day Light Activate - Enable/Disable	Edit Delete
2	%ITCS_DayLightEndDay%	14	Day Light End Day	Edit Delete
3	%ITCS_DayLightEndMonth%	9	Day Light End Month	Edit Delete
4	%ITCS_DayLightStartDay%	26	Day Light Start Day	Edit Delete
5	%ITCS_DayLightStartMonth%	3	Day Light Start Month	Edit Delete
6	%ITCS_FK_PK%		ITCS_FK_PK	Edit Delete
7	%ITCS_FirmwareFile%		FirmwareFile	Edit Delete
8	%ITCS_KeepAlivePeriod%	5	Keep alive period (minutes)	Edit Delete
9	%ITCS_NB_Speakers_Vol%	-19		Edit Delete
10	%ITCS_Refresh%	99:99		Edit Delete
11	%ITCS_RegCountry%		The country name - need to use the correct ...	Edit Delete
12	%ITCS_Ring_Vol%	-31		Edit Delete
13	%ITCS_SipDigitMap%	**xxxx	Digit map for the IPP e.g 4xxx for 4 digit ...	Edit Delete
14	%ITCS_Stub%			Edit Delete
15	%ITCS_Tones_Vol%	31		Edit Delete
16	%ITCS_WB_Speakers_Vol%	-19		Edit Delete
17	%ITCS_WD%	1		Edit Delete

The page shows the placeholders and their values defined for a phone model.

➢ **To edit a value of an existing phone model placeholder:**

1. Click the **Edit** button; the 'Edit placeholder' screen is displayed:

Figure C-10: Edit Phone Model Placeholder



2. In the 'Name' field, you can edit the name of the placeholder.
3. In the 'Value' field, you can edit the value of the placeholder.
4. In the 'Description' field, you can edit the placeholder description.
5. Click **Submit**; the edited placeholder is added to the table.

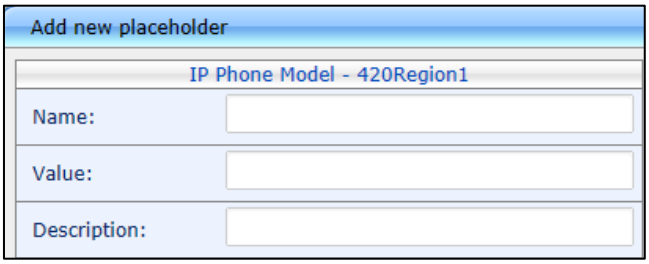
C.3.7.2.2 Adding a New Phone Model Placeholder

You can add a new phone model placeholder. A new placeholder can be added and assigned with a new value.

➢ **To add a new phone model placeholder:**

1. Open the Phone Model Placeholders page (**Phones Configuration** > **Phone Model Placeholders**):
2. From the **IP Phone Model** dropdown in the Phone Model Placeholders page, select the model, e.g., IP Phone Model – Audiocodes_420HD.
3. Click the **Add new placeholder** button.

Figure C-11: Add New Phone Model Placeholder



4. In the 'Name' field, enter the name of the new placeholder.

5. In the 'Value' field, enter the value of the new placeholder.
6. In the 'Description' field, enter a short description for the new placeholder.
7. Click **Submit**; the new placeholder is added to the table.

C.3.7.3 Region Placeholders

You can edit values for existing region placeholders and/or you can add new region placeholders.

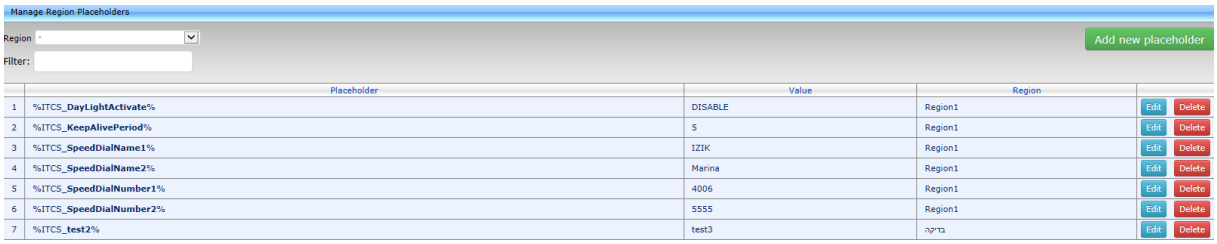
C.3.7.3.1 Editing Region Placeholders

You can edit the values for existing region placeholders.

➢ **To edit values for existing region placeholders:**

1. Access the Manage Region Placeholders page (**Phones Configuration** > **Region Placeholders**):

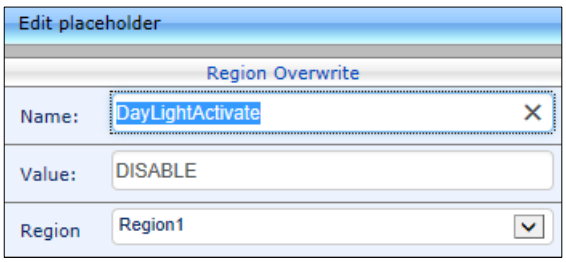
Figure C-12: Manage Region Placeholders



➢ **To edit a value of an existing region placeholder:**

1. Click the **Edit** button; the 'Edit placeholder' screen is displayed:

Figure C-13: Edit Region Placeholder



2. In the 'Name' field, you can edit the name of the placeholder.
3. In the 'Value' field, you can edit the value of the placeholder.
4. From the 'Region' dropdown, you can select another region.
5. Click **Submit**; the edited placeholder is added to the table.

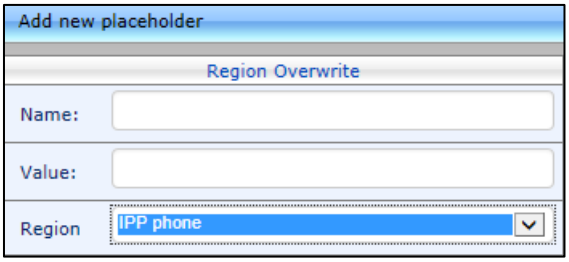
C.3.7.3.2 Adding a New Region Placeholder

You can add a new region placeholder.

➢ **To add a new region placeholder:**

1. Access the Manage Region Placeholders page (**Phones Configuration** > **Region Placeholders**):
2. From the **Region** dropdown, select a region, and then click the **Add new placeholder** button.

Figure C-14: Add New Region Placeholder



3. In the 'Name' field, enter the name of the new placeholder.
4. In the 'Value' field, enter the value of the new placeholder.
5. From the 'Region' dropdown, select a new region.
6. Click **Submit**; the new placeholder is added to the table.

C.3.7.4 Devices Placeholders

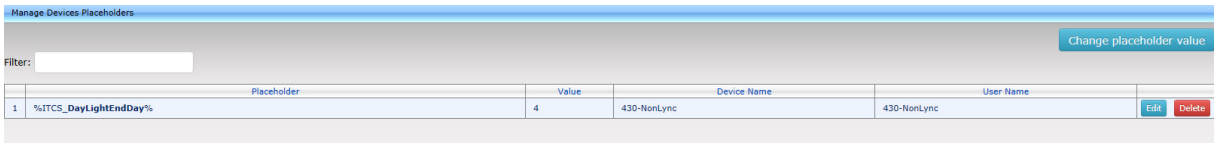
You can change placeholders values for specific phones, for example, you can change placeholders values for the CEO's phone. You can also edit a phone's placeholders values.

C.3.7.4.1 Changing a Device Placeholder Value

➢ **To change a device placeholder value:**

1. Access the Manage Devices Placeholders page (**Phones Configuration** > **Devices Placeholders**):

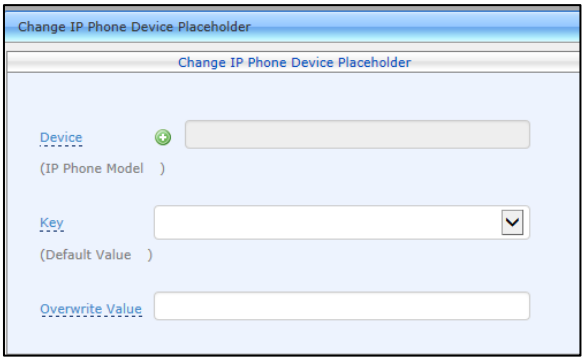
Figure C-15: Manage Devices Placeholders



Tip: Use the 'Filter' field to quickly find a specific device if many are listed. You can search for a device by its name or by its extension.

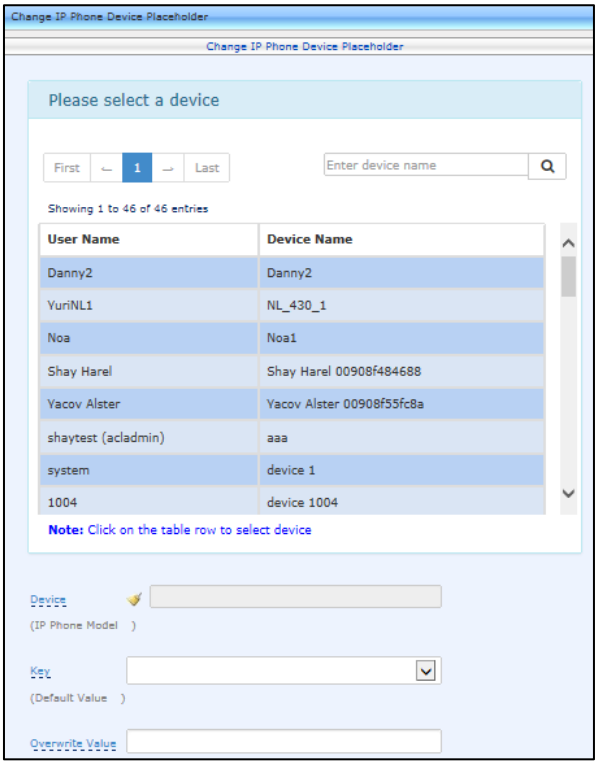
2. Click the **Change placeholder value** button; the Change IP Phone Device Placeholder screen opens.

Figure C-16: Change IP Phone Device Placeholder



3. From the **Device** dropdown, click the **+**; the screen shown below opens.

Figure C-17: Change IP Phone Device Placeholder – Selecting the Device



4. Select the device; the read-only 'Device' field is filled.
5. From the **Key** dropdown, choose the phone configuration key.
6. Enter the device's overwrite value in the 'Overwrite Value' field, and then click the **Submit** button.

C.3.7.4.2 Editing a Device Placeholder Value

You can edit a device placeholder value.

➢ **To edit a device placeholder value:**

1. Access the Manage Devices Placeholders page (**Phones Configuration** > **Devices Placeholders**).
2. Click the **Edit** button; the 'Edit placeholder' screen is displayed, as shown above.
3. In the 'Overwrite Value' field, enter a new value if necessary.
4. Click **Submit**; the edited device placeholder is added to the table.

Note: The new overwrite value is not automatically generated in the device IP phone configuration file. To generate the new device in the IP phone configuration template file, click the **Generate Configuration Template** button in the Templates page (**Phones Configuration** > **Templates**).

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D Configuring the LDAP Directory

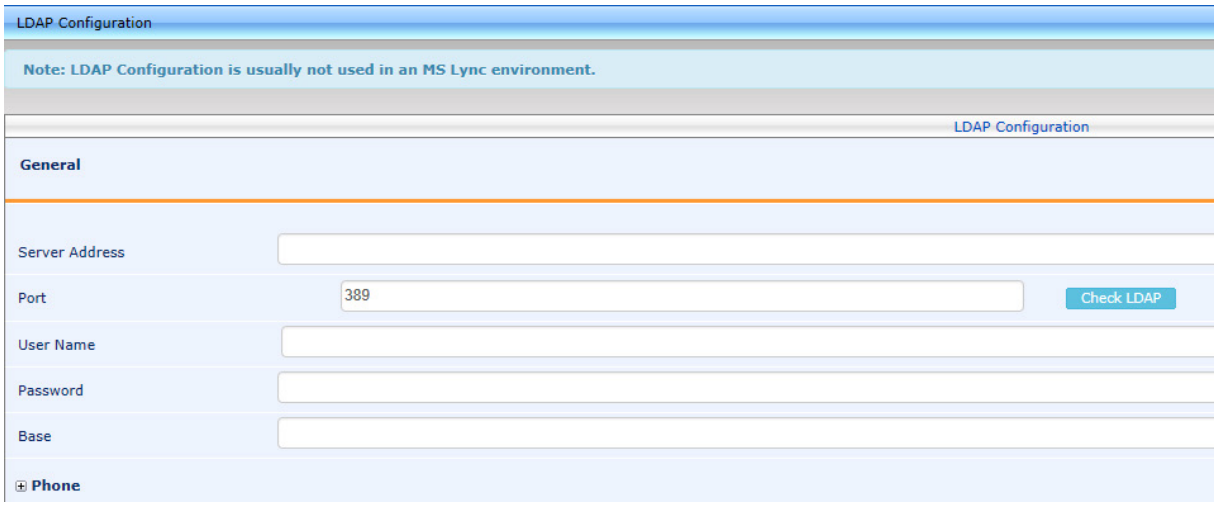
Note: This section is inapplicable when in a Microsoft Lync environment because Lync uses its own Active Directory server.

The IP Phone Management Server lets you configure an enterprise's LDAP directory.

➢ **To access the LDAP directory:**

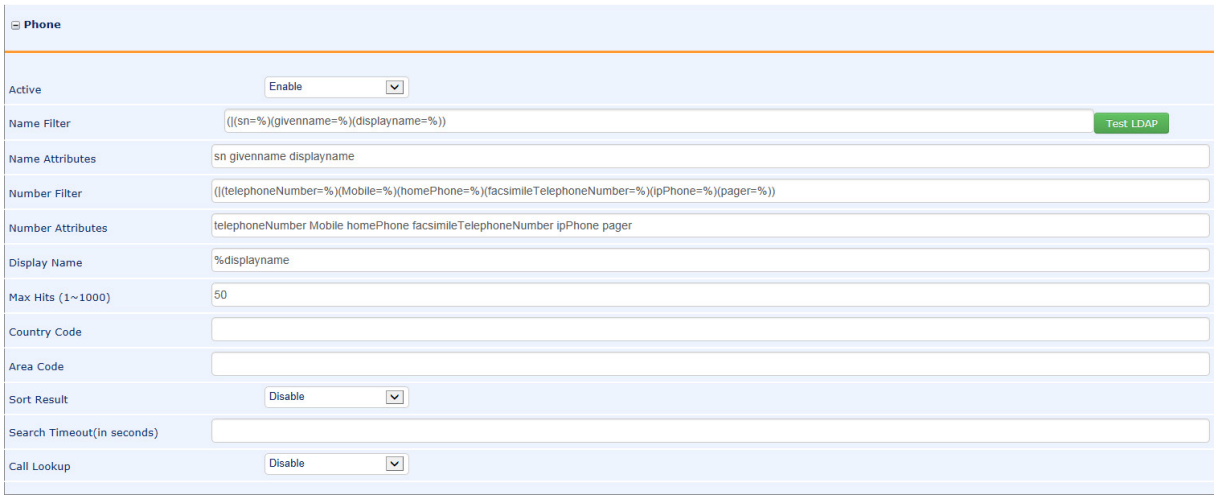
1. Access the System Settings page (**Phones Configuration** > **System Settings**).
2. Click the **LDAP Configuration** button; the LDAP Configuration page opens.

Figure D-1: LDAP Configuration



3. Click **+Phone**; the screen expands to display the 'Active' parameter.
4. From the 'Active' parameter dropdown, select **Enable**; the figure shown below is displayed.

Figure D-2: LDAP Configuration - Phone



5. Configure the parameters using the table below as reference.

Table D-1: LDAP Configuration

Parameter	Description
Server address	Enter the IP address, or URL, of the LDAP server.
Port	Enter the LDAP service port.
User Name	Enter the user name used for the LDAP search request.
Password	Enter the password of the search requester.
Base	Enter the access point on the LDAP tree.
Active	From the dropdown, select **Disable** LDAP (default) or **Enable** LDAP. If **Enable** is selected, the parameters below are displayed.
Name Filter	Specify your search pattern for name look ups. For example, when you type in the *(&(telephoneNumber=*)(sn=%))* field, the search result includes all LDAP records which have the 'telephoneNumber' field set, and the '("sn"-->surname)' field starting with the entered prefix. When you type in the *(|(cn=%)(sn=%))* field, the search result includes all LDAP records which have the '("cn"-->CommonName)' OR the '("sn"-->Surname)' field starting with the entered prefix. When you type in the *(!(cn=%))* field, the search result includes all LDAP records which "do not" have the 'cn' field starting with the entered prefix.
Name Attributes	Specifies the LDAP name attributes setting, which can be used to specify the "name" attributes of each record which is returned in the LDAP search results. When you type in the following field, for example, *cn sn displayName*", this requires you to specify 'cn-->commonName'. This is the Full name of the user, sn-->Surname, last name or family name and "displayName" fields for each LDAP record.
Number Filter	Specifies your search pattern for number look ups. When you type in the following field, for example, *(|(telephoneNumber=%)(Mobile=%)(ipPhone=%))*, the search result is all LDAP records which have the "telephoneNumber" OR "Mobile" OR "ipPhone"field match the number being searched. When you type in the *(&(telephoneNumber=%)(sn=*))* field, the search result is all LDAP records which have the 'sn' field set and the "telephoneNumber" match the number being searched.
Number Attributes	Specifies the LDAP number attributes setting, which can be used to specify the "number" attributes of each record which is returned in the LDAP search results. When you type in the following field, for example, *Mobile telephoneNumber ipPhone*, you must specify 'Mobile', 'telephoneNumber' and 'ipPhone' fields for each LDAP record.
Display Name	Specifies the format in which the "name, e.g. "Mike Black" of each returned search result is displayed on the IPPHONE. When you type in the following field, for example, %sn, %givenName, the displayed result returned should be "Black, Mike".
Max Hits (1~1000)	Specifies the maximum number of entries expected to be sent by the LDAP server (this parameter is sent to the LDAP server).
Country Code	Defines the country code prefix added for number search.
Area Code	Defines the area code prefix added for number search.
Sort Result	Sorts the search result by display name on the client side.
Search Timeout	The timeout value (in seconds) for LDAP search (sent to the LDAP server).
Call Lookup	Defines the user name used for the LDAP search request.

6. Click **Submit**.

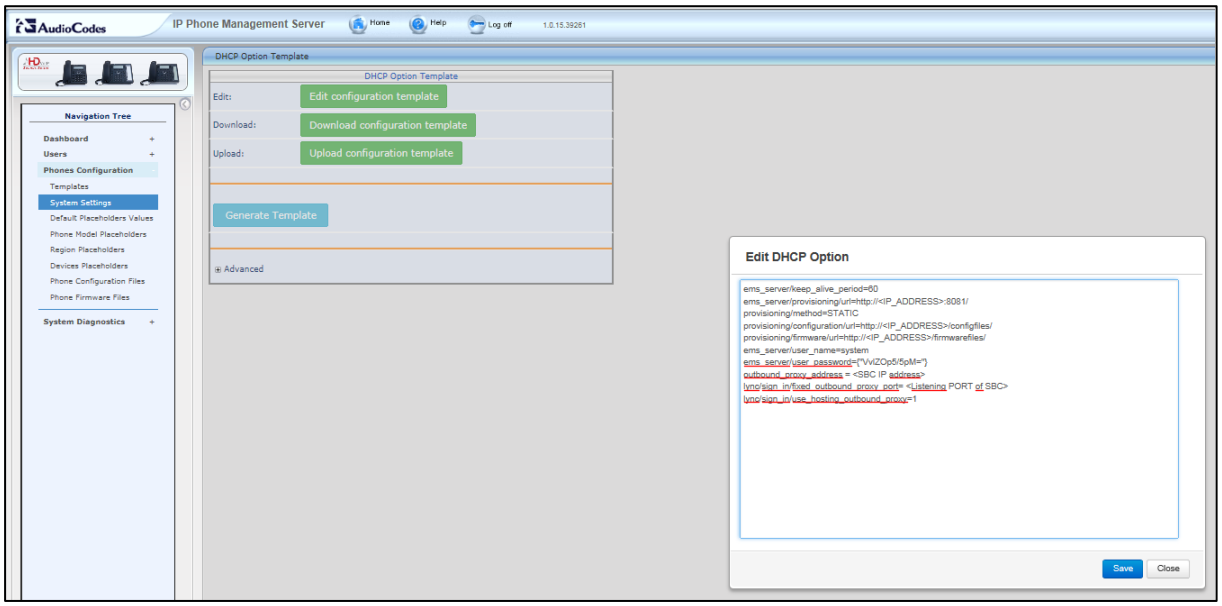
E Configuring Phones to Operate in an OVR Deployment

You can configure phones to operate in an OVR (One Voice Resiliency) deployment. See the *One Voice Resiliency Configuration Note* for a detailed description of OVR.

➢ **To configure phones to operate in an OVR deployment:**

1. Access the System Settings page (**Phones Configuration** > **System Settings**) and then click the **DHCP Option Configuration** button.
2. Click the **Edit configuration template** button; the Edit DHCP Option pane opens.

Figure E-1: Edit DHCP Option



3. Customize dhcpoption160.cfg. Add the following lines:
   outbound_proxy_address=**<SBC IP address>**
   lync/sign_in/fixed_outbound_proxy_port=**<SBC listening port>**
   lync/sign_in/use_hosting_outbound_proxy=**1**
4. Click **Save**; the phones are configured to operate in an OVR environment.

Note: After configuring phones to operate in an OVR environment, you must configure their template with the same settings.

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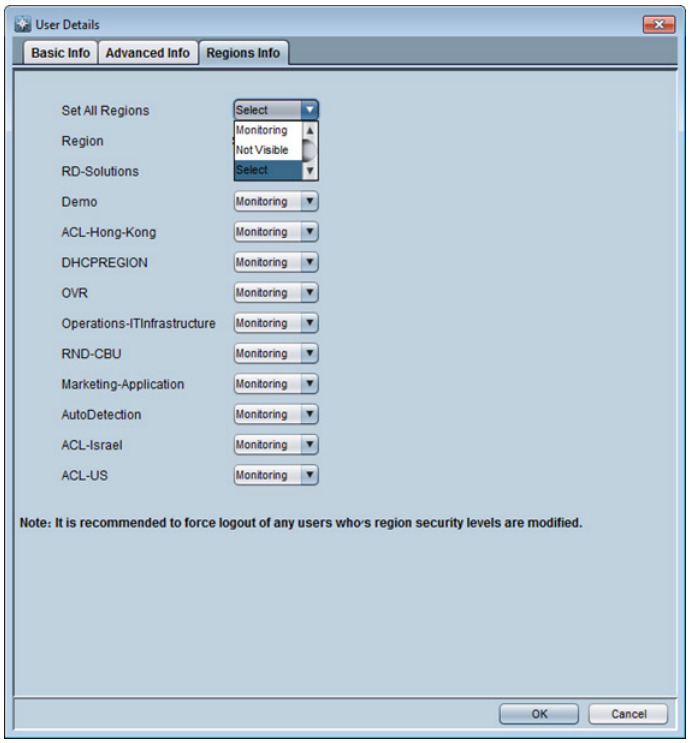
F Configuring Security Level in the EMS

F.1 Per Region

In the EMS's User Details screen under the **Regions Info** tab, you can configure each region with an administrator security level. Only administrators configured with that level will be permitted to manage that region. Optionally, all regions can be set with the same level ('Set All Regions'); all administrators will then be permitted to manage every region.

Figure F-1: Region-Specific Security Level



Each region can be configured with one of the following levels:

- **Operator**. The administrator can perform any action (read-write) and/or provisioning changes on all users, devices and region placeholders.
- **Monitoring**. The administrator can view all data (read-only) but cannot perform any modification.
- **Not Visible**. The administrator can't see this region displayed in the IP Phone Management Server.

See the *EMS User's Manual* for detailed information.

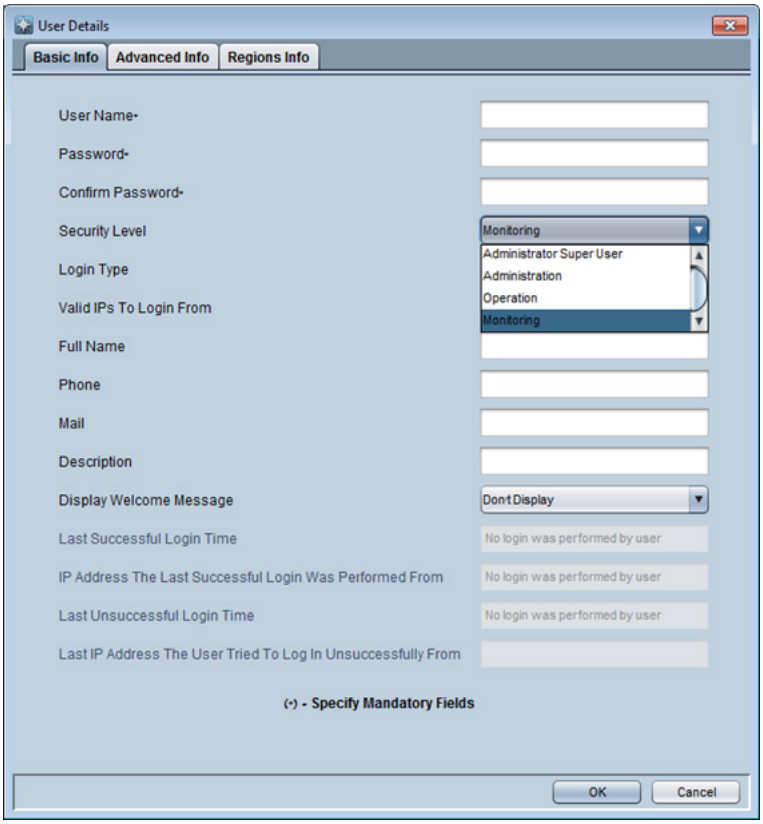
Note:

- An administrator can manage more than one region.
- Administrators who haven't been allocated a region are managed only by the Super Administrator.
- An administrator cannot be assigned a higher security level for a different region. For example, if the administrator is assigned **Monitoring** for Region A, they cannot be assigned **Operator** for Region B.
- A summary of the administrator security level for each region is shown in the Regions screen (see Section 8.4).

F.2 Per Administrator

Administrator security levels are configured in the EMS's User Details screen, under the **Basic Info** tab, shown below.

Figure F-2: Security Level



- Administrators with 'Super Administrator' or 'Administrator' permissions can perform all actions and view all users/devices. They can also edit system settings, templates and template placeholders.
- There's no difference between 'Super Administrator' and 'Administrator'.
- See the *EMS User's Manual* for detailed information.

G Signing in to a Phone into which Another User is Signed

If user B signs in to a phone that user A is signed in to, user A's phone is deleted from the Manage Users page and the newly signed-in phone is added to User A.

The Devices Status page is updated with the newly signed-in phone.

Before version 7.2, the GUI remained unchanged, irrespective of the new sign in.

Note: Applies only if the Zero Touch provisioning method was used.

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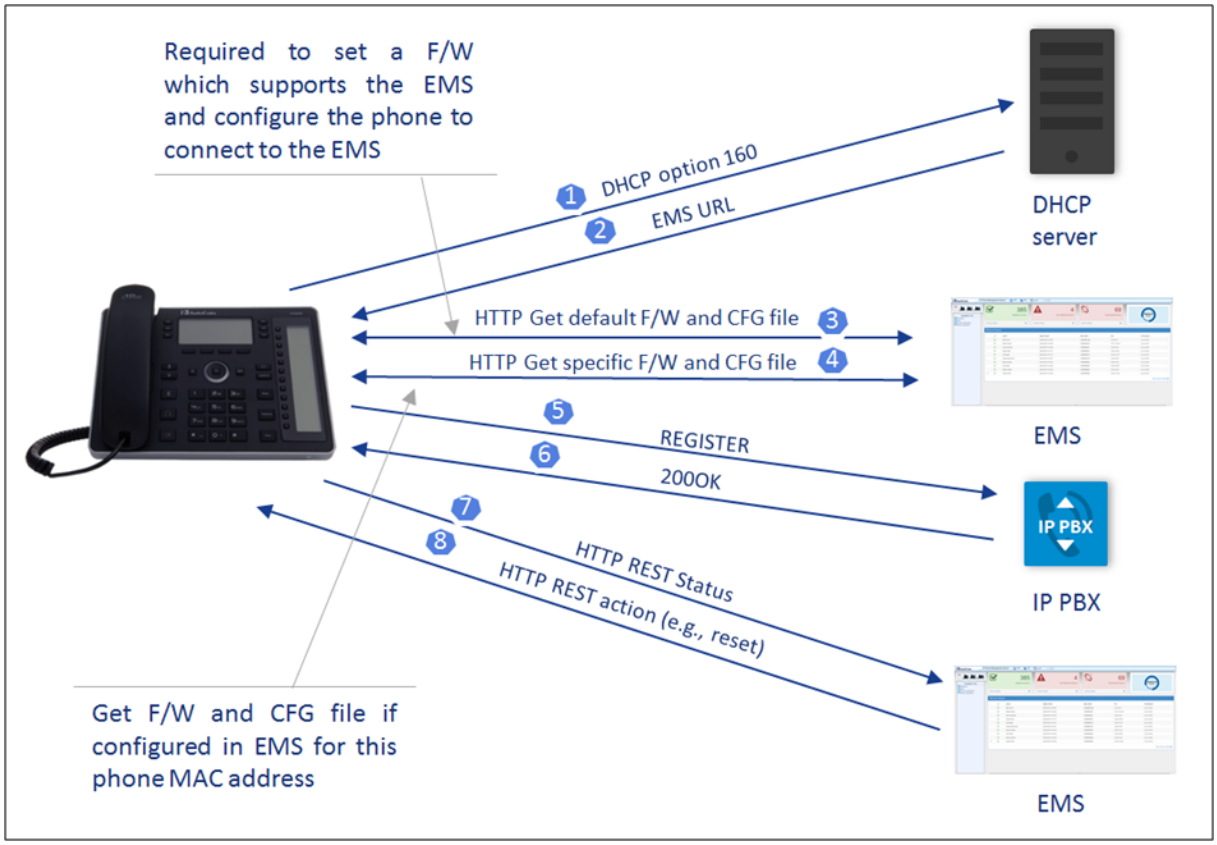
H Provisioning Flows

This appendix illustrates the provisioning flows.

H.1 Generic Phones

The figure below shows the provisioning flow between a generic (non-Lync) phone and the EMS when the MAC address is known.

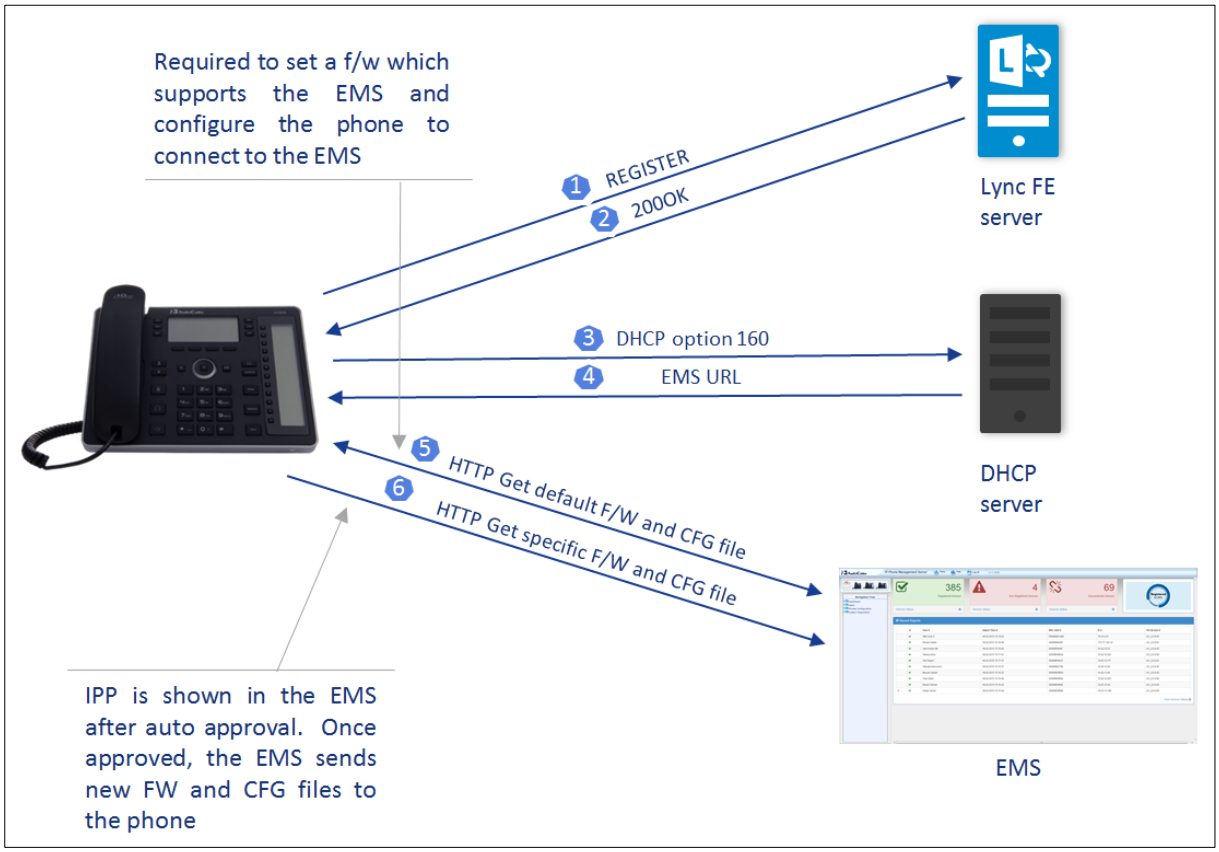
Figure H-1: Generic phone > EMS when MAC is Known



H.2 Lync Phones

The figure below shows the provisioning flow between a Lync phone and the EMS when the MAC address is known.

Figure H-2: Lync Phone > Zero Touch



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AudioCodes

Administrator's Manual

www.audiocodes.com